### IN LABOUR COURT OF SOUTH AFRICA (HELD AT JOHANNESBURG)

**CASE NO: J661/23** 

In the matter between:

**SOLIDARITY** 

**Applicant** 

and

MINISTER OF EMPLOYMENT AND LABOUR

First respondent

THE DEPUTY MINISTER OF EMPLOYMENT AND LABOUR

Second respondent

THE DEPARTMENT OF EMPLOYMENT AND LABOUR

Third respondent

THE DIRECTOR-GENERAL OF THE DEPARTMENT

OF EMPLOYMENT AND LABOUR

Fourth respondent

### FOUNDING AFFIDAVIT: CONTEMPT

I, the undersigned,

### ANTONIE JASPER VAN DER BIJL

do hereby make oath and state:



### **PART A: INTRODUCTION & PARTIES**

### DEPONENT, KNOWLEDGE AND AUTHORITY

- 1. I am an adult male and the Deputy Chief Executive: Legal of the applicant (Solidarity). I am duly authorised to represent Solidarity in this application. I attach the relevant resolution as annexure **AB1**.
- Save where specifically stated or where the context indicates otherwise, I have personal
  knowledge of the facts herein stated or I have ascertained and determined them from the
  records of Solidarity that are under my control. The facts set out herein are true and correct.
- 3. Where I rely on submissions and allegations of others, or on newspaper reports, or other hearsay evidence, I request that it be admitted in terms of section 3 of the Law of Evidence Amendment Act No 45 of 1988. In the circumstances of the case, it is simply not possible to obtain confirmatory affidavits from all persons concerned.
- 4. In this affidavit, I rely on certain legal submissions on the basis of the advice received from Solidarity's legal representatives. I accept that the legal submissions do not constitute evidence, but it is necessary to set them out herein, in order to provide a proper context for the relief that Solidarity seeks. I am advised that full legal argument in respect of these matters will be advanced at the hearing of this application.

#### **PARTIES**

### The applicant

5. The applicant is **Solidarity**, a trade union registered in terms of the Labour Relations Act 66 of 1995 (LRA). Solidarity has its head office at the corner of Eendracht Street and D F Malan Avenue, Kloofsig, Centurion, 0046.

### The respondents

### 6. The first respondent

- 6.1. The first respondent is the **Minister of Employment and Labour** (the Labour Minister), the member of the National Executive responsible for the administration of the Employment Equity Act 55 of 1998 (EEA), including amendments thereto.
- 6.2. The current incumbent of the post is Ms Nomakhosazana Meth.
- 6.3. The offices of the Labour Minister are located at Laboria House, 215 Francis Baard Street, Pretoria. The State Attorney also represents the Labour Minister as aforesaid.



### 7. The second respondent

- 7.1. The second respondent is the **Deputy Minister of the Department of Employment**and **Labour**. The current incumbents are Ms Tshabalala and Mr Sibiya.
- 7.2. The offices of the third respondent are located at Laboria House, 215 Francis Baard Street, Pretoria. The State Attorney also represents the Labour Minister as aforesaid.

### 8. The third and fourth respondents

8.1. The third respondent is the **Department of Employment and Labour** (Labour Department), and the fourth respondent is the **Director-General of the Labour Department** (DG). The Labour Department is responsible for the application and enforcement of the EEA, through its DG. The offices of the Labour Department are located at Laboria House, 215 Francis Baard Street, Pretoria. The State Attorney represents the Labour Department and the DG as aforesaid.

### **PART B: OVERVIEW OF APPLICATION**

9. This is a contempt application. Solidarity brings to the attention of this Court that a settlement agreement concluded between Solidarity and Republic of South Africa, represented by the Minister and Deputy Minister of Employment and Labour, was made an order of this Court, and yet the respondents have failed to give effect to the terms of the settlement agreement and, accordingly, the order.

- 10. The background to the confirmation of the settlement agreement being made an order of this Court is as follows.
- 11. In May 2023 Solidarity launched an application under the above case number in which it sought to declare sections 4, 6, 11 and 12 of the Employment Equity Amendment Act 4 of 2022 (the EEA Amendment Act) unconstitutional.
- 11.1. Section 4 of the EEA Amendment Act inserted section 15A in the EEA. In essence, section 15A provides for the Labour Minister to set sectoral employment equity targets.
- 11.2. Section 6 of the Amendment Act amended section 20 of the EEA by inserting section 20(2A), which requires that an employer's numerical goals set under section 20(2) of the EEA must comply with any sectoral target under section 15A of the EEA that applies to that employer.
- 11.3. Section 11 of the Amendment Act amended section 42 of the EEA by inserting section 42(1)(aA). That provision requires the DG, or any person applying the EEA, to consider compliance with sectoral targets in addition to any factor relevant to a determination of whether a designated employer is implementing employment equity in compliance with the EEA.
- 11.4. Section 12 of the Amendment Act amended section 53 of the EEA by inserting section 53(6), which provides that the Labour Minister may only issue a certificate in terms of

section 53(2) of the EEA (confirming compliance with the EEA) if he is satisfied is satisfied that the employer has complied with a numerical target set in terms of section 15A of the EEA that applies to that employer.

- 12. Central to the applicant's case was the contention that the amendments entrenched a rigid, quota-based regime that undermines the nuanced, constitutionally compliant application of affirmative action. Solidarity further submitted that the conferral of wide-ranging powers on the Labour Minister to set sectoral numerical targets violated the rule of law, the principle of legality, and South Africa's obligations under international law, particularly International Labour Organisation (ILO) Convention 111.
- 13. In parallel to this constitutional challenge, Solidarity lodged a complaint with the ILO under Article 24 of the ILO Constitution, citing non-compliance with Convention 111. The ILO facilitated a mediated process involving the Labour Department, the Commission for Conciliation, Mediation and Arbitration (CCMA), and Solidarity. This process culminated in the conclusion of a mediated settlement agreement, attached hereto as annexure AB2. The terms of the settlement were as follows:

"Following the Applicant's article 24 representation to the ILO, and the conciliation process as facilitated by the CCMA, the parties are desirous to settle the above-mentioned dispute as follows:

a) Affirmative action is a coherent packet of measures, of a temporary nature in line with the Constitution, aimed specifically at correcting the position of members of a targeted group as defined in the Employment Equity Act in the workplace, in order to obtain effective equality;

- b) Affirmative action shall be applied in a nuanced way, as embodied in this agreement, and the economically active population statistics will only be one of many factors that will be taken into account in the compliance analysis of affirmative action in any workplace;
- c) No absolute barrier may be placed upon any employment practices affecting any persons from any group;
- d) For the purpose of preparing and implementing an employment equity plan and reporting and compliance analysis of affirmative action in any workplace, the following criteria must be taken into account-
  - Inherent requirement of the job;
  - The pool of suitably qualified persons;
  - The qualification, skills, experience and the capacity to acquire, within a reasonable timeframe the ability to do the job;
  - The rate of turn-over and natural attrition within a workplace;



- Recruitment and promotion trends within a workplace.
- e) In the compliance analysis of affirmative action in any workplace justifiable/reasonable grounds for not complying with the targets as set by the employer and/or any other targets set by any other party, may include:
  - Insufficient recruitment opportunities;
  - Insufficient promotion opportunities;
  - Insufficient target individuals from the designated groups with the relevant qualification, skills and experience;
  - CCMA awards/ Court Order;
  - Transfer of business;
  - Mergers/ Acquisitions; and
  - Impact of Business Economic circumstances.
- f) No penalties or any form of disadvantage will be incurred by the employer if in the compliance analysis of affirmative action in any workplace, there are justifiable/reasonable grounds for not complying with the targets.

- g) No employment termination of any kind may be effected as a consequence of affirmative action."
- 14. The settlement agreement recorded that:

"The parties agree that the aforementioned agreement will be gazetted as part of the 2023 Employment Equity regulations, and will be deemed a settlement under case number J661/23 where it will be made an order of a Court."

- 15. The settlement agreement was subsequently made an order of the Labour Court on 31 October 2023, attached hereto as annexure **AB3**. The Honourable Court will note that the Labour Minister and Deputy Minister signed the settlement agreement.
- 16. The Court-sanctioned agreement imposed specific obligations on the Government, specifically the Labour Department, the Labour Ministry and the President, including that the implementation of affirmative action measures must adopt a nuanced approach and that the economically active population (EAP) may be one consideration amongst others, but not the sole or determinative one, in assessing compliance. It expressly prohibited the use of rigid demographic quotas and instead mandated consideration of factors such as inherent job requirements, skills availability and turnover trends. It also provided expressly for the settlement to be gazette as part of regulations under the EEA.
- 17. Despite the binding nature of the Court Order, the Labour Minister, with the concurrence of the relevant State functionaries, proceeded on 15 April 2025 to publish the Employment

Equity Regulations (the EE Regulations) in Government Gazette No 52515, and the Sectoral Numerical Targets (the Sector Targets) in Government Gazette No 52514. The EE Regulations and the Sector Targets violate the express terms of the Court-sanctioned settlement, as I will indicate more fully herein below. The EE Regulations and Sector Targets are attached as annexures **AB4** and **AB5**. The impugned regulations disregard the agreed-upon mandatory considerations, reintroduce inflexible demographic quotas under the guise of "sectoral targets," and effectively nullify the legal compromise that gave rise to the order.

- 18. Solidarity formed the view that these actions constitute a deliberate and unlawful defiance of a Court Order, amounting to contempt.
- 19. Consequently, on 23 April 2025, Solidarity formally demanded that the Labour Minister, and the President, withdraw the offending regulations and bring the regulatory framework into compliance with the Labour Court Order. Solidarity indicated that, failing this, it would initiate further litigation, including an application for the respondents to be held in contempt. A copy of the correspondence is attached as annexure **AB6**.
- 20. On 12 May 2025, the State Attorney responded, as appears from annexure AB7. The position adopted is that their clients are not in contempt. The State Attorney explained that "Our clients are of the opinion that the power to make regulations vests in the Minister of Employment and Labour as envisaged in the [EEA]", and therefore that there is no basis to conclude that the President is in contempt. As regards the position of the Labour Minister, the expressed stance is that the EE regulation complies with the EEA and, therefore, that the Labour Minister is not in contempt.

### **PART C: JURISDICTION**

- 21. Given that this matter involves an application for contempt of court, I have been advised that the court, which initially granted the order, retains the necessary jurisdiction to adjudicate any alleged non-compliance with its own order.
- 22. Moreover, section 151 of the LRA affirms that the Labour Court is a superior court, endowed with the authority, inherent powers, and standing equivalent to that of a provincial division of the High Court regarding matters within its jurisdiction.
- 23. Therefore, considering the above, it is submitted that the Labour Court is properly vested with the necessary jurisdiction to entertain and determine the present application.

## PART D: THE EE REGULATIONS AND SECTOR TARGETS PUBLISHED IN VIOLATION OF COURT ORDER

- 24. The relevant provisions of the EE Regulations, which the applicant contends are in violation of the Court order, read as follows:
- 24.1. Under regulation 9, dealing with the "duty to prepare and implement an Employment Equity Plan" sub-regulation 9(5) states that:

"When developing EE Plans and setting annual numerical targets in their workplaces in terms of Section 20(2) of the EEA, designated employers <u>must take into account-</u>

(a) Their	workforce profile,
(b) The re	elevant 5-year sectoral numerical targets; and
(c) The a	oplicable EAP"
Sub-regul	ation 9(6) further states that in addition to the factors listed in sub-regulation
(5), a des	ignated employer may take into account any of the following, to the extent
that they a	are consistent with the purpose of the EEA -
"(a)	the inherent requirements of a particular job;
<i>(b)</i>	pool of suitably qualified persons;
(c)	the formal qualifications, prior learning, relevant experience or capacity to acquire, within a reasonable time, the ability to do the job, as contemplated in section 20(3) to (5) of the Act;
(d)	the rate of turnover and natural attrition within the workplace; and
(e)	recruitment and promotion trends within a workplace."

24.3. Sub-regulation 9(7) provides that a designated employer <u>must</u>:

24.2.

- "(a) comply with the numerical targets set in terms of section 15A(3) for the economic sector in which they operate;
- (b) refer to the Ministerial notice issued in terms of section 15A and EEA17 to the regulations to determine the sector they operate in; and
- (c) if it operates in more than one sector, apply the numerical targets for the sector in which the majority of their employees are engaged."
- 24.4. In addition, sub-regulation 9(9) requires that, when determining their annual employment equity targets toward achieving the 5-year sectoral numerical targets, a designated employer <u>must</u> set numerical targets for all designated groups in each of the four upper occupational levels "in relation to the applicable sector targets and EAP".
- 24.5. Sub-regulation 9(12) also requires designated employers to establish numerical goals and annual employment equity targets at the semi-skilled and unskilled occupational levels in their employment equity plans, taking into account the relevant economically active population.
- 24.6. Sub-regulation 9(13) further confirms that designated employers' compliance will be evaluated against their annual targets set to meet the relevant 5-year sectoral numerical targets.

- 24.7. Regulation 16 deals with employment equity compliance certificates in terms of section 53, and sub-regulation 16(4) specifies that a designated employer must state in its EEA15 form application any grounds it wishes to assert to justify its failure to comply with.
- 24.7.1. any requirement for the issuing of certificate as contemplated by section 42(4) of the EEA; or
- 24.7.2. in the case of non-compliance with a sectoral target, any grounds contemplated by section 53(6)(b) of the EEA.
- 24.8. Sub-regulation 16(5) sets out the justifiable reasonable grounds for not complying with the targets, being the following:
  - "(a) insufficient recruitment opportunities;
  - (b) insufficient promotion opportunities;
  - (c) insufficient target individuals from designated groups with relevant formal qualifications, prior learning, relevant experience or capacity to acquire, within a reasonable time, the ability to do the job, as contemplated by section 20(3) to (5) of the Act;
  - (d) the impact of a CCMA award or court order;

- (e) a transfer of a business;
- (f) mergers or acquisitions; and
- (g) the impact of economic conditions on the business."
- 25. The EE Regulations are inconsistent with the agreed-upon settlement, and thus the Court Order, as follows.
- 25.1. Paragraph (b) of the settlement stipulates that affirmative action should be implemented in a nuanced manner and requires that the statistics of the economically active population will only be one of many factors considered in the compliance analysis of affirmative action in any workplace. Evidently, the EE Regulations make compliance with the economically active population standard mandatory when designated employers establish numerical goals—this excludes other relevant factors. The EE Regulations also require a designated employer's assessment of compliance to be conducted with reference to the "relevant 5-year sectoral numerical targets".
- 25.2. Paragraph (d) of the settlement requires that for "the purpose of preparing and implementing an employment equity plan and reporting and compliance analysis of affirmative action in any workplace, the following criteria <u>must</u> be taken into account-
  - Inherent requirements of the job;



- The pool of suitably qualified persons;
- The qualification, skills, experience and the capacity to acquire, within a reasonable timeframe the ability to do the job;
- The rate of turn-over and natural attrition within a workplace;
- Recruitment and promotion trends within a workplace."
- 26. Whereas the settlement, and therefore the Court Order, established an obligation to consider specific factors when setting numerical targets and assessing a designated employer's compliance, these factors have been rendered non-obligatory in the EE Regulations. The economically active population standard and the 5-year sectoral targets are the only mandatory factors to be considered, contrary to the requirements of the settlement that was made an order of this Court.
- 27. Moreover, the factors stated in paragraph (d) are no longer obligatory for assessing an employer's compliance and have been reduced to "justifications" that an employer can raise for their non-compliance.
- 28. These differences are not mere semantic "adjustments", rather, they constitute substantive deviations from the Court Order.



- 29. Most strikingly, these differences are incorporated because the Labour Minister did not publish the settlement agreement as part of the EE Regulations, despite the Court-sanctioned settlement agreement obliging this to be done. Consequently, and in direct conflict with the provisions of the Court-sanctioned settlement, the EE Regulations and the Sector Targets essentially eschew the nuanced approach. The use of the EAP measure as mandatory, and the relegation of other relevant considerations, amounts to a material departure from the agreed framework and an impermissible dilution of the very protections the settlement was designed to enshrine.
- 30. I need to point out that of specific concern to Solidarity is further the fact that although the parties agreed that 'no employment termination of any kind may be effected as a consequence of affirmative action' this has been omitted from the EE Regulations in totality. The only rational conclusion for the omission being that the respondents envisage, in our current labour legislation scheme, a situation where dismissal based on race or gender, and in the pursuit of affirmative action measures, can be justified.
- 31. In summary, the EE Regulations represent not only a legal affront to the Court-sanctioned settlement but also a substantive betrayal of the painstakingly achieved negotiated consensus.
- 32. The Government cannot now disavow the very obligations it solemnly undertook in Court, nor can it sidestep judicial authority by regulatory sleight of hand. The rule of law demands fidelity to Court Orders. It is respectfully submitted that the EE Regulations must yield to



the binding force of the settlement, and that the Government's conduct in this regard constitutes a flagrant repudiation of its undertakings and a contempt of the judicial process.

### **PART E: CONTEMPT OF COURT**

- 33. I am advised that, in order for an application of this nature to succeed, it is incumbent upon the applicant to satisfy the Court that the following jurisdictional facts are present:
- 33.1. that a valid and binding order was duly granted by a competent Court;
- 33.2. that such order was directed at the respondents;
- 33.3. that the respondents acquired knowledge of the contents of the order, whether through service or other means sufficient to establish notice; and
- 33.4. that the respondents, despite such knowledge, willfully and intentionally disobeyed the said order or failed to comply with its terms.
- 34. Furthermore, I am advised that once the aforementioned elements are established to the satisfaction of the Court, a rebuttable presumption of willfulness and *mala fides* arises. In this case, the evidentiary burden shifts to the respondents to provide evidence which, if accepted, would create a reasonable doubt as to whether their non-compliance was either willful or *mala fide*. If the respondents fail to meet this burden, the offence of contempt will be deemed proven beyond reasonable doubt.

- 35. Each of the aforementioned elements will be substantiated in the following paragraphs. However, it is important to mention at this stage that the power of this Honourable Court to impose a punitive sanction in contempt proceedings is not only well-established, but also constitutionally entrenched. It emanates from the imperative to uphold the rule of law, protect the authority and dignity of the judiciary, and ensure the effectiveness of judicial pronouncements.
- 36. I am further advised that the offence of contempt of court, broadly construed, encompasses any conduct—by act or omission—that evinces disregard for or defiance of the authority of the court or its officers acting in their official capacities. This includes, most pertinently for present purposes, the deliberate and willful non-compliance with a court order.
- 37. The primary purpose of contempt proceedings is to uphold the authority of the Court by establishing that a party has willfully disobeyed a lawful order, and, where appropriate, to impose a sanction—be it punitive or coercive—that reinforces the integrity of the judicial process and compels compliance with the previously granted order if necessary.

### Knowledge of the order granted

38. It is incontrovertible that a valid and binding order was granted by this Honourable Court on 31 October 2023 under case number J661/23. The order incorporated the terms of a mediated settlement agreement concluded between Solidarity and the Government of the Republic of South Africa, duly represented by the then Labour Minister and Deputy Labour Minister.

- 39. The agreement's terms are clear and unambiguous. They include, among other things, the repudiation of quota-based compliance measures, the stipulation that the EAP may not be the sole or determinative factor in assessing compliance, and the express requirement that additional qualitative considerations, such as skills availability, turnover, and the inherent requirements of the job, must be taken into account compulsorily.
- 40. The binding nature of the Court Order is not and cannot reasonably be placed in dispute.
- 41. The respondents, particularly the Labour Minister and the Labour Department, were not only aware of the order; they actively participated in negotiating and concluding the underlying agreement. The former Labour Minister and his deputy personally signed the settlement agreement. The Labour Department's legal representatives participated in the proceedings that led to the order being issued. In fact, it was the respondents who committed to ensuring that the agreement would be elevated to the status of a Court Order.
- 42. Knowledge of the order is, therefore, not merely imputed; it is established as a matter of fact and record. There can be no question that the respondents were fully appraised of both its contents and legal effect.

### Willful disobedience

43. Despite this knowledge, the Labour Minister published two Government Gazettes on 15 April 2025 that undermined the Court Order.

- 44. The EE Regulations and Sectoral Targets reflect a return to a quota-based regime, raising EAP statistics to a decisive criterion for compliance and relegating all other considerations (those made compulsory by the Court Order) to mere discretionary factors. The language used in the EE Regulations emphasises the rigid nature of the imposed obligations, in stark contrast to the multifactorial and context-sensitive approach mandated by the Court-sanctioned agreement.
- 45. It is submitted that this conduct represents clear and intentional non-compliance with the terms of the order and is inconsistent with both the spirit and the letter of the compromise previously reached.
- 46. Having regard to the above, and in particular the respondents' direct involvement in the formulation of the agreement and their subsequent repudiation thereof, it is submitted that the non-compliance was both willful and *mala fide*. No legitimate explanation has been advanced for the departure from the terms of the Court Order.
- 47. It is unconscionable for the Labour Minister to now invoke powers under the EEA to make regulations in order to justify why the Court Order is not being given effect. It cannot be that the Labour Minister engaged in a process of mediation to resolve both the ILO complaint and the litigation concerning the constitutionality of the Amendment Act, and signed an agreement that placed certain obligations on the Government, particularly the Labour Ministry, only to suggest that the Labour Minister is not bound by such an agreement because the EE Regulations are said to comply with the EEA.

48. In these circumstances, the presumption of willfulness and *mala fides* arises and remains unrebutted. The respondents' conduct demonstrates a conscious decision to disregard the authority of this Honourable Court and to act in defiance of its order.

### **CONCLUSION AND RELIEF**

- 49. The conduct of the respondents constitutes, in every material respect, a deliberate and calculated defiance of a Court Order. It is not merely an administrative oversight or a technical divergence; it is a repudiation of a settlement achieved after extensive engagement, which was intended to preserve the integrity of South Africa's constitutional framework concerning affirmative action and employment equity.
- 50. The breach is not passive; it is affirmative. The respondents did not merely fail to comply; they actively published regulatory instruments that stand in direct and irreconcilable contradiction to the Court Order.
- 51. The authority and efficacy of judicial orders cannot depend on the political expediency or discretion of the Executive. If left unchecked, such conduct imperils the rule of law and renders Court-sanctioned settlements futile. This Honourable Court, as the guardian of its own orders and of constitutional principles, is called upon to reaffirm the binding nature of its authority.



52. In the circumstances, Solidarity will argue that it has satisfied all the legal requirements for a finding of contempt, and that the matter warrants an appropriate remedy, both to vindicate the dignity of this Court and to ensure compliance with the order previously granted.

WHEREFORE the applicant prays for relief in the terms set out in the Notice of Motion to which

this affidavit is attached.

DEPONENT

COMMISSIONER OF OATHS

STEPHAN KRUGER
Kommissaris van Ede /
Commissioner of Oaths
Praktissrende Prokutaur
Practising Attorney
6) Elandsladgte Street,
Hashiwaad, Pretario



"AB1"

#### IT IS HEREBY RESOLVED AND/OR RATIFIED THAT:

In my capacity as deputy Chief Executive Officer, I hereby authorise that:

1. **SOLIDARITY** will launch an application of contempt of court in the Labour Court under case number J661/23 against *inter alia* the Minister of Employment and Labour and the Department of Employment and Labour in the following terms:

- 1.1 That the Minister of Employment and Labour, Mrs Nomakhosazana Meth be directed to appear in the Labour Court on \_\_\_\_\_\_ 2025 at 10h00 to show cause why she should not be found guilty of contempt of court for failing to comply with the order of this Court dated 31 October 2023.
- 1.2 That these respondents may explain their conduct by way of affidavit filed 5 days prior to the date of hearing, although this will not excuse them from being present on the day of the hearing.
- 1.3 That in the absence of providing an explanation to the satisfaction of the Court, or failing to appear in court despite being properly served, the respondents be found guilty of contempt of the order of this Court granted on 31 October 2023 under case number J661/23, and that
  - 1.3.1 the respondents be directed to purge their contempt by-
    - 1.3.1.1 taking such steps as may be necessary to withdraw the Employment

Equity Regulations published under Government Gazette No 52515

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**DIRK HERMANN** 

**CHIEF EXECUTIVE OFFICER** 

and the Sectoral Numerical Targets published under Government Gazette No. 52514;

1.3.1.2 declining to implement, enforce or give effect to the EE Regulations and Sector Targets, pending full compliance with the order of this Court dated 31 October 2023;

1.3.1.3 within 90 (ninety) days from the date of the granting of this order, demonstrating to this Court the steps taken to comply with the order of 31 October 2023;

### 1.3.2 failing which the respondents –

- 1.3.2.1 be incarcerated for such period as the court deems appropriate; or
- 1.3.2.2 be fined in an amount the court deems appropriate.
- 1.4 That the respondents be ordered to pay the costs of this application, jointly and severally, the one paying the others to be absolved, including the costs of two counsel, where so employed; and
- 1.5 That service of this order be effected personally and by email on the respondents and on the State Attorney, Pretoria, as follows:
  - 1.5.1 The first respondent to fourth respondents:

**CERTIFIED A TRUE COPY** 

**DIRK HERMANN** 

**CHIEF EXECUTIVE OFFICER** 

1.5.2 215 Laboria House, corner Francis Baard and Paul Kruger Streets, Pretoria.

1.5.3 Email: Thobeka.Magcai@labour.gov.za/

Yvonne.Mathonsi@labour.gov.za

1.5.4 Email: Minenhle.Bhengu@labour.gov.za /

Ashley.Mabasa@labour.gov.za

1.5.5 Email: Sandisiwe.Kaba@labour.gov.za/

viwe.mlenzana@labour.gov.za

1.5.6 The State Attorney, Pretoria

316 Thabo Sehume Street; Pretoria

Email: jdlange@justice.gov.za

- 1.6 That the respondents be ordered to pay the costs of this application, jointly and severally, the one paying the others to be absolved, including the costs of two counsel where so employed; and
- 2. ANTONIE JASPER VAN DER BIJL who is employed by Solidarity as Deputy CEO, is authorised to take all steps necessary, including deposing to any affidavits or signing any documents on behalf of Solidarity and/or any further action required in order to give

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**DIRK HERMANN** 

**CHIEF EXECUTIVE OFFICER** 

effect to paragraph 1 above, and to proceed with same until finalisation of all such disputes.

3. **SERFONTEIN VILJOEN & SWART ATTORNEYS** is authorised to act on Solidarity's behalf in the matter and to take all other action required in this regard and to proceed with same until the finalisation thereof.

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**DIRK HERMANN** 

CHIEF EXECUTIVE OFFICER

"ABZ"

## IN THE INTERNATIONAL LABOUR ORGANISATION CONCILIATION PROCESS AS FACILITATED BY THE COMMISSION FOR CONCILIATION, MEDIATION AND ARBITRATION

Case no: HO2-23

The REPUBLIC OF SOUTH AFRICA	Respondent
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SOLIDARITY	Applicant
In the matter between:	

Following the Applicant's article 24 representation to the ILO, and the conciliation process as facilitated by the CCMA, the parties are desirous to settle the above-mentioned dispute as follows:

- Affirmative action is a coherent packet of measures, of a temporary nature in line with the Constitution, aimed specifically at correcting the position of members of a target group as defined in the Employment Equity Act in the workplace, in order to obtain effective equality;
- b) Affirmative action shall be applied in a nuanced way, as embodied in this agreement, and the economically active population statistics will only be one of many factors that will be taken into account in the compliance analysis of affirmative action in any workplace;
- c) No absolute barrier may be placed upon any employment practices affecting any persons from any group;
- d) For the purpose of preparing and implementing an employment equity plan and reporting and compliance analysis of affirmative action in any workplace, the following criteria must be taken into account—
  - Inherent requirements of the job;

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- The pool of suitably qualified persons;
- the qualification, skills, experience and the capacity to acquire, within a reasonable timeframe,
   the ability to do the job;
- the rate of turn-over and natural attrition within a workplace;
- recruitment and promotional trends within a workplace.
- e) In the compliance analysis of affirmative action in any workplace justifiable/reasonable grounds for not complying with the targets as set by the employer and/or any other targets set by any other party, may include:
  - Insufficient recruitment opportunities;
  - Insufficient promotion opportunities;
  - Insufficient target individuals from the designated groups with the relevant qualification, skills and experience;
  - CCMA awards/Court Order;
  - Transfer of business;
  - Mergers/ Acquisitions; and
  - Impact on Business Economic circumstances.
- f) No penalties or any form of disadvantage will be incurred by the employer if in the compliance analysis of affirmative action in any workplace, there are justifiable/reasonable grounds for not complying with the targets.
- g) No employment termination of any kind may be effected as a consequence of affirmative action.

The parties agree that the aforementioned agreement will be gazetted as part of the 2023 Employment Equity regulations, and will be deemed a settlement under case number J661/23 where it will be made an order of a Court.

REPUBLIC OF SOUTH AFRICA  Full Name and Surname: Thembelani Waltermade Nxesi	
7	
Signature: 7 Usus	
Date: 28/06/2023	

Witness:

SOLIDARITY	REPUBLIC OF SOUTH AFRICA		
Full Name and Surname: Dirk Hermann	Full Name and Surname: Boitumelo Moloi		
Designation: CEO: Solldarity	Designation: Deputy Minister of Employment and Labour		
Signature: Discourse	Signature:		
Date: 28/6/23	Date: 28 86 2023		

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### IN THE LABOUR COURT OF SOUTH AFRICA, JOHANNESBURG

CA	SE NO: J 661/23
Honourable Acting Justice SNYMAN ORDERED on 31 October 20	23
In the matter between:	
SOLIDARITY	Applicant
And	
PRESIDENT OF THE REPUBLIC OF SOUTH AFRICA	1 <sup>st</sup> Respondent
MINISTER OF EMPLOYMENT AND LABOUR	2 <sup>nd</sup> Respondent
THE DEPARTMENT OF EMPLOYMENT AND LABOUR	3 <sup>rd</sup> Respondent
THE DIRECTOR-GENERAL OF THE DEPARTMENT OF EMPLOYMENT AND LABOUR	4 <sup>th</sup> Respondent
THE COMMISSION FOR EMPLOYMENT EQUITY	5 <sup>th</sup> Respondent
ORDER	
Having read the documents and having considered the matter:	
IT IS ORDERED THAT:	
1. The Settlement Agreement marked "x" is made an order of cour	t
2. There is no order as to costs.	C - P
	- Programmer
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## IN THE INTERNATIONAL LABOUR ORGANISATION CONCILIATION PROCESS AS FACILITATED BY THE COMMISSION FOR CONCILIATION, MEDIATION AND ARBITRATION

Case no: HO2-23

SETTLEMENT AGREEMENT	
The REPUBLIC OF SOUTH AFRICA	Respondent
And The REPURE IS OF COLUMN A TRUE :	
And	,,
SOLIDARITY	Applicant
In the matter between:	

Following the Applicant's article 24 representation to the ILO, and the conciliation process as facilitated by the CCMA, the parties are desirous to settle the above-mentioned dispute as follows:

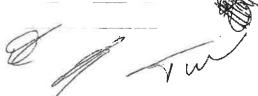
- Affirmative action is a coherent packet of measures, of a temporary nature in line with the Constitution, aimed specifically at correcting the position of members of a target group as defined in the Employment Equity Act in the workplace, in order to obtain effective equality;
- b) Affirmative action shall be applied in a nuanced way, as embodied in this agreement, and the economically active population statistics will only be one of many factors that will be taken into account in the compliance analysis of affirmative action in any workplace;
- No absolute barrier may be placed upon any employment practices affecting any persons from any group;
- d) For the purpose of preparing and implementing an employment equity plan and reporting and compliance analysis of affirmative action in any workplace, the following criteria must be taken into account—
  - Inherent requirements of the job;

What &

- The pool of suitably qualified persons;
- the qualification, skills, experience and the capacity to acquire, within a reasonable timeframe,
   the ability to do the job;
- the rate of turn-over and natural attrition within a workplace;
- recruitment and promotional trends within a workplace.
- e) In the compliance analysis of affirmative action in any workplace justifiable/reasonable grounds for not complying with the targets as set by the employer and/or any other targets set by any other party, may include:
  - Insufficient recruitment opportunities;
  - Insufficient promotion opportunities;
  - Insufficient target individuals from the designated groups with the relevant qualification, skills and experience;
  - CCMA awards/Court Order;
  - Transfer of business;
  - Mergers/ Acquisitions; and
  - Impact on Business Economic circumstances.
- f) No penalties or any form of disadvantage will be incurred by the employer if in the compliance analysis of affirmative action in any workplace, there are justifiable/reasonable grounds for not complying with the targets.
- g) No employment termination of any kind may be effected as a consequence of affirmative action.

The parties agree that the aforementioned agreement will be gazetted as part of the 2023 Employment Equity regulations, and will be deemed a settlement under case number J661/23 where it will be made an order of a Court.

SOLIDARITY	REPUBLIC OF SOUTH AFRICA  Full Name and Surname: Thembelani Waltermade Nxesi	
Full Name and Surname: Flip Buys		
Designation: Chairperson: Solidarity  Movement	Designation: Minister of Employment and Labour	
Signature: April	Signature: 7 Was	
Date: 28/00/2023	Date: 28 06 2023	



Witness:

SOLIDARITY	REPUBLIC OF SOUTH AFRICA	
Full Name and Surname: Dirk Hermann	Full Name and Sumame: Boitumelo Molol	
Designation: CEO: Solldarity	Designation: Deputy Minister of Employment and Labour	
Signature: Defo	Signature:	
Date: 28/6/23	Date: 28 06 2023	

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# Government Gazette Staatskoerant

Vol. 718

15

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2025

No. 52515

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# GOVERNMENT NOTICES • GOEWERMENTSKENNISGEWINGS

## **DEPARTMENT OF EMPLOYMENT AND LABOUR**

NO. 6125

15 April 2025

## **REPEAL OF EMPLOYMENT EQUITY REGULATIONS, 2014**

I, Nomakhosazana Meth, Minister of Employment and Labour, in terms of Section 55(1) of the Employment Equity Act, 1998 (Act No. 55 of 1998 as amended), and on the advice of the Commission for Employment Equity, hereby repeal the Regulations made in terms of the Employment Equity Act, 55 of 1998, published under Government Notice No. 37873 of 1 August 2014. This Notice will be effective from the date of publication.

MS. NOMAKHOSAZANA METH, MP MINISTER OF EMPLOYMENT AND LABOUR

DATE: 10 April 2025

## **DEPARTMENT OF EMPLOYMENT AND LABOUR**

# **EMPLOYMENT EQUITY REGULATIONS, 2025**

I, Nomakhosazana Meth, Minister of Employment and Labour, hereby under section 55(1) of the Employment Equity Act, 1998 (Act 55 of 1998 as amended), and on the advice of the Commission for Employment Equity, publish the Employment Equity Regulations in the Schedule, which regulations will be effective from the date of publication.

MS. NOMAKHOSAZANA METH, MP MINISTER OF EMPLOYMENT AND LABOUR

**DATE: 10 April 2025** 

# **SCHEDULE**

# **Arrangement of Regulations**

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- 3. Eliminating unfair discrimination
- 4. Meaning of work of equal value
- 5. Methodology
- 6. Assessing whether work is of equal value
- 7. Factors justifying differentiation in terms and conditions of employment

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- 9. Duty to prepare and implement an Employment Equity Plan
- 10. Duty to report
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3.	EEA3:	Summary of the Act in terms of Section 25(1) of the Act
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Withdrawal of EE Compliance Certificate Economic Sectors and Sub-Sectors

#### 1. Definitions

In these Regulations, any word or expression to which a meaning has been assigned in the Act has the meaning so assigned and, unless the context indicates otherwise.

"Department" means the Department of Employment and Labour;

"EAP" means Economically Active Population;

"EE Plan" means the Employment Equity Plan as contemplated in section 20 of the Act;

"Labour Relations Act" means the Labour Relations Act, 1995 (Act No. 66 of 1995), as amended;

"listed ground" means a ground listed in terms of section 6(1) of the Act;

"National Minimum Wage Commission" means the National Minimum Wage Commission as established in terms of the National Minimum Wage Act, 2018 (Act No. 9 of 2018), as amended;

"regional demographics" means the Provincial Economically Active Population;

"temporary employees" means employees who are employed for less than three months;

"the Act" means the Employment Equity Act, 1998 (Act No. 55 of 1998), as amended; and

"work of equal value" includes work that is the same, substantially the same or of the same value as other work, as contemplated in regulation 4 of these Regulations.

## **EQUAL PAY FOR WORK OF EQUAL VALUE**

## 2. Equal Pay for Work of Equal Value Criteria

These Regulations are published to prescribe the criteria and methodology for assessing work of equal value contemplated in section 6(4) of the Act.

## 3. Eliminating unfair discrimination

- (1) An employer must, in order to eliminate unfair discrimination, take steps to eliminate differences in terms and conditions of employment, including remuneration of employees who perform work of equal value if those differences are directly or indirectly based on a listed ground or any arbitrary ground that is prohibited by section 6(1) of the Act.
- (2) Without limiting sub-regulation (1), an employer must ensure that employees are not paid different remuneration for work of equal value based on race, gender or disability.

# 4. Meaning of work of equal value

For the purposes of these Regulations, the work performed by an employee -

- (1) is the same as the work of another employee of the same employer, if their work is identical or interchangeable;

(3) is of the same value as the work of another employee of the same employer in a different job, if their respective occupations are accorded the same value in accordance with regulations 5 to 7.

## 5. Methodology

When, applying section 6(4) of the Act -

- (1) it must first be established:
  - (a) whether the work concerned is of equal value in accordance with regulation 6; and
  - (b) whether there is a difference in terms and conditions of employment, including remuneration.
- (2) it must then be established whether any difference in terms of sub-regulation (1)(b) constitutes unfair discrimination, applying the provisions of section 11 of the Act.

# 6. Assessing whether work is of equal value

- (1) In considering whether work is of equal value, the relevant jobs must be objectively assessed, taking into account the following criteria:
  - (a) the responsibility demanded of the work, including responsibility for people, finances and material:
  - (b) the skills and qualifications, including prior learning and experience, required to perform the work, whether formal or informal;
  - (c) the physical, mental and emotional effort required to perform the work; and
  - (d) to the extent that it is relevant, the conditions under which work is performed, including the physical environment, psychological conditions, time when and geographic location where the work is performed.
- (2) In addition to the criteria specified in sub-regulation (1), any other factor indicating the value of the work may be taken into account in evaluating work, provided the employer shows that the factor is relevant to assessing the value of the work.
- (3) The assessment undertaken in terms of sub-regulations (1) and (2) must be conducted in a manner that is free from bias on grounds of race, gender, disability or on any other ground contemplated in section 6(1) of the Act.
- (4) Despite sub-regulations (1) and (2), an employer may justify the value assigned to an employee's work by reference to the classification of a relevant job in terms of a sectoral determination made by the Minister of Employment and Labour in terms of section 55 of the Basic Conditions of Employment Act, 1997 (Act No. 75 of 1997) which applies to the employer.

# 7. Factors justifying differentiation in terms and conditions of employment

- (1) If employees perform work that is of equal value, a difference in terms and conditions of employment, including remuneration, is not unfair discrimination if the difference is fair and rational and is based on any one or a combination of the following grounds:
  - (a) the individuals' respective seniority or length of service;

- the individuals' respective qualifications, ability, competence or potential above the minimum acceptable levels required for the performance of the job;
- (c) the individuals' respective performance, quantity or quality of work, provided that employees are equally subject to the employer's performance evaluation system, that the performance evaluation system is consistently applied;
- (d) where an employee is demoted as a result of organisational restructuring or for any other legitimate reason without a reduction in pay and fixing the employee's salary at this level until the remuneration of employees in the same job category reaches this level;
- (e) where an individual is employed temporarily in a position for purposes of gaining experience or training and as a result receives different remuneration or enjoys different terms and conditions of employment;
- the existence of a shortage of relevant skill, or the market value in a particular job classification; and
- (g) any other relevant factor that is not unfairly discriminatory in terms of section 6(1) of the Act.
- (2) A differentiation in terms and conditions of employment based on one or more grounds listed in sub-regulation (1) will be fair and rational if it is established, in accordance with section 11 of the Act, that –
  - (a) its application is not biased against an employee or group of employees based on race, gender or disability or any other ground listed in section 6(1) of the Act; and
  - (b) it is applied in a proportionate manner.

# **DUTIES OF A DESIGNATED EMPLOYER**

## 8. Collecting information and conducting an analysis

- (1) When a designated employer collects information contemplated in section 19 of the Act, the employer must request each employee in the workforce to complete a declaration using the EEA1 form.
- (2) Where an employee refuses to complete the **EEA1** form or provides inaccurate information, the employer may establish the designation of an employee by using reliable historical and existing data, and persons with disabilities have the right not to declare their disability.
- (3) A designated employer must conduct an analysis as required by section 19 of the Act by reviewing its workforce profile and employment policies, practices, procedures and the working environment in order to identify employment barriers which adversely affect people from designated groups from being equitably represented across all occupational levels, and the outcome of the analysis must be reported using the EEA12 template in these regulations.
- (4) A designated employer must refer to the relevant Codes of Good Practice issued in terms of section 54 of the Act as a guide when collecting information and conducting the analysis required by section 19 of the Act.
- (5) When a designated employer conducts the analysis required by section 19 of the Act, the employer may refer to
  - (a) **EEA8**, a guide on the applicable national and regional economically active population (EAP); and

- (b) **EEA9**, which contains a description of occupational levels.
- (6) A designated employer must record on the **EEA12** template whether it is using the national or regional EAP as a basis for conducting its analysis in terms of section 19 of the Act.

# 9. Duty to prepare and implement an Employment Equity Plan (EE Plan)

- (1) Designated employers must prepare and implement an EE Plan for the period from 1 September 2025 until 31 August 2030.
- (2) Employers who become designated employers, after 1 April 2025, must prepare an EE Plan for the remainder of the period until 31 August 2030.
- (3) A designated employer must refer to the relevant Codes of Good Practice issued in terms of section 54 of the Act when preparing an EE Plan contemplated in section 20 of the Act.
- (4) The EE Plan must contain, at a minimum, all the elements contained in the **EEA13** template of these regulations.
- (5) When developing EE Plans and setting annual numerical targets in their workplaces in terms of Section 20(2) of the EEA, designated employers must take into account -
  - (a) their workforce profile,
  - (b) the relevant 5-year sectoral numerical targets; and
  - (c) the applicable EAP.
- (6) In addition to the factors listed in sub-regulation (5), a designated employer may take into account any of the following to the extent that they are consistent with the purpose of the Act
  - (a) the inherent requirements of a particular job;
  - (b) the pool of suitably qualified persons;
  - (c) the formal qualifications, prior learning, relevant experience or capacity to acquire, within a reasonable time, the ability to do the job, as contemplated in sections 20(3) to (5) of the Act;
  - (d) the rate of turnover and natural attrition within the workplace; and
  - (e) recruitment and promotional trends within a workplace.
- (7) A designated employer must
  - (a) comply with the numerical targets set in terms of section 15A(3) for the economic sector in which they operate;
  - (b) refer to the Ministerial notice issued in terms of section 15A and EEA17 to the regulations to determine the sector they operate in; and
  - (c) if it operates in more than one sector, apply the numerical targets for the sector in which the majority of their employees are engaged.
- (8) The 5-year sectoral numerical targets set in terms of section 15A(2) of the Act are key milestones towards achieving the equitable representation of the different designated groups

- within the four upper occupational levels in an employer's workforce in relation to the demographics of the applicable EAP, and for persons with disabilities.
- (9) When determining their Annual EE targets towards achieving the 5-year sectoral numerical targets, a designated employer must set numerical targets for all designated groups in each of the four upper occupational levels in relation to the applicable sector targets and EAP, and for persons with disabilities.
- (10) A designated employer must avoid perpetuating the over-representation of any group if their representation exceeds the applicable EAP in a particular occupational level.
- (11) A designated employer that has exceeded the numerical target set for a particular designated group at an occupational level should continue to set targets that maintain compliance with the EAP.
- (12) Designated employers must set numerical goals and annual EE targets at the semi-skilled and unskilled occupational levels in their EE Plans in terms of Section 20(2) of the EEA, taking into account the applicable EAP.
- (13) Designated employers' compliance will be assessed against their annual targets set towards meeting the relevant 5-year sectoral numerical targets.
- (14) A designated employer will incur no penalty or any form of disadvantage if there are reasonable grounds to justify its failure to comply with any target, as contemplated by section 53(6)(b), read with section 42(4), of the Act.
- (15) A designated employer must retain their EE Plan for a period of five years after the expiry of the EE Plan.
- (16) A designated employer must refer to the EEA9 in the regulations for guidance on how to differentiate between the various occupational levels.

# 10. Duty to report

- (1) A designated employer must submit a report to the Director-General in terms of section 21 of the Act annually—
  - (a) by hand delivery of a completed **EEA2** form as specified in regulation 10(2) together with the **EEA4** form in terms of regulation 12; or
  - (b) electronically by using the online reporting system available on the Department's website: www.labour.gov.za.
- (2) A designated employer that submits its report by hand must do so by delivering a completed **EEA2** form and **EEA4** form, which are signed by the Chief Executive Officer/ Accounting Officer of the employer—
  - (a) to the Head Office of the Department for assistance to immediately capture the report into the system and receive feedback; and
  - (b) in the period from 1 September until the first working day of October.
- (3) A designated employer may submit a report electronically using the online reporting EE System from 1 September until 15 January of the following year.

- (4) An employer that becomes a designated employer on or after the first working day of April is only required to submit its first report in the following reporting cycle.
- (5) A designated employer will not be assessed for compliance with its annual targets in the first report submitted after becoming a designated employer.
- (6) A designated employer may not be issued with a certificate in terms of section 53(2) of the Act unless it has submitted a compliant report in the preceding year.
- (7) A designated employer that is a holding company controlling more than one registered entity may choose to submit a consolidated report.
- (8) A designated employer that chooses to submit a consolidated report contemplated in subregulation 10(7) must–
  - (a) have a consolidated Employment Equity Plan which is supported by individual Employment Equity Plans for each of the registered entities included in the consolidated report; and
  - (b) adopt a method of reporting that remains consistent for the duration of the plan.
- (9) The information contained in a report must be verified and authorised by-
  - (a) the chief executive officer; or
  - (b) in the case of an employer falling under the Public Finance Management Act, 1999 (Act No.1 of 1999) or the Municipal Finance Management Act, 2003 (Act No. 56 of 2003), the accounting officer.
- (10) A designated employer must inform the Director-General in writing immediately of any changes to
  - (a) their trade name; or
  - (b) details of their chief executive officer or accounting officer and the managers who have been assigned responsibility in terms of section 24 of the Act.
- (11) A designated employer that is unable to report in terms of this regulation must notify the Director-General in writing by the last working day of August in the same year giving reasons and providing evidence for its inability to do so using the **EEA14** form.
- (12) The Department must provide an employer that has submitted a report with one of the following
  - (a) a letter rejecting the report because it does not comply with the requirements of the Act and these regulations;
  - (b) a letter advising the employer that there are errors in the report and requesting the employer to rectify those errors within a specified period; or
  - (c) an electronic acknowledgement letter stating that the report is complete and has been submitted into the Department's EE system.
- (13) A designated employer that receives a letter advising that there are errors in the report in terms of sub-regulation (12)(b) must submit information correcting those errors within the period specified in the letter.

- (14) A designated employer must retain a copy of the report for five years after it has been submitted to the Director-General in terms of section 21 of the Act.
- (15) Public companies that are designated employers must publish a summary of their EEA report in terms of section 21 of the Act in their annual financial report in terms of section 22 of the Act, including the information specified in the **EEA10** form.
- (16) An EE report submitted in terms of section 21 of the Act is a public document and a copy may be requested by completing and submitting the **EEA11** form online using the Department's website: **www.labour.gov.za**.
- (17) The relevant provisions of the Electronic Communications and Transactions Act No 25 of 2002 are applicable in respect of any issue concerning the electronic submission of a report or receipt of a document or e-mail.

## 11. Duty to inform

The notice contemplated in section 25(1) of the Act is contained as the Summary of the Act in Annexure **EEA3** of these Regulations and must be displayed at the workplace.

## 12. Income differentials and discrimination

- (1) A designated employer must submit an Income Differential Statement in terms of section 27 of the Act, using the EEA4 form, to the National Minimum Wage Commission by hand delivery or electronically as contemplated by regulation (10).
- (2) An employer, who becomes designated on or after the first working day of April is only required to submit its Income Differential Statement in the following reporting cycle.
- (3) A designated employer must retain a copy of the statement of income differentials contemplated in regulation 12(1) for a period of five years after it has been submitted.
- (4) An **EEA4** form submitted in terms of these Regulations is not a public document.

## **ENFORCEMENT MECHANISMS**

# 13. Requesting a written undertaking

A labour inspector may request and obtain a written undertaking in terms of section 36 of the Act using the **EEA5** form.

## 14. Compliance order

A labour inspector may serve a compliance order in terms of section 37 of the Act on a designated employer using the **EEA6** form.

## 14A. Service of compliance order in terms of section 37

- (1) A compliance order may be served on an employer in terms of section 37 of the Act by any of the following methods—
  - (a) handing a copy of the order to the employer or a representative of the employer;
  - (b) leaving a copy of the order at the employer's premises or registered office; and
  - (c) e-mailing a copy of the order-to the employer's-e-mail address.

- (2) In the event of a dispute as to whether a compliance order has been served in terms of subregulation (1), service may be proved by—
  - (a) in the case of an order served by hand-
    - a copy of a receipt signed by, or on behalf of, the employer clearly indicating the name and designation of the recipient and the place, time and date of service; or
    - ii. a statement confirming service signed by the person who delivered a copy of the order to the other party or left it at any premises.
  - (b) in the case of an order left at the employer's premises, a statement confirming service signed by the person who left it at the employer's premises; and
  - (c) in the case of an order served by e-mail-
    - a copy of the sent e-mail indicating the successful dispatch to the employer of the email and any attachments concerned; and
    - ii. an affidavit of the person who effected service, providing proof of the correct email address of the employer and confirmation that the e-mail and any attachments were dispatched to the employer.
- (3) If proof of service in accordance with sub-regulation (2) is provided, it is presumed, until the contrary is proven, that the employer on whom it was served has knowledge of the contents of the compliance order.
- (4) If proof that the document was posted by registered post to the employer in accordance with sub-regulation (2) is provided, it is presumed, until the contrary is proven, that the employer received the order seven days after the date of posting.
- (5) The relevant provisions of the Electronic Communications and Transactions Act No. 25 of 2002 are applicable in respect of any issue concerning service by e-mail.

# 15. Review by the Director-General

A designated employer that has been identified for review by the Director-General in terms of section 43 of the Act must -

- (a) complete fully and accurately the DG Review Assessment form (EEA7); and
- (b) furnish the required records, documents and information within the period specified by the Director-General.

#### 16. EE Compliance Certificate in terms of section 53

- (1) An employer must request a certificate in terms of section 53 of the Act online by means of the Department's website: www.labour.gov.za.
- (2) A designated employer may request a certificate in terms of sub-regulation (1) after submitting its annual report in terms of section 21 of the Act.
- (3) An employer, that is not a designated employer, requesting a certificate in terms of section 53 of the Act must specify that it complies with Chapter II of the Act and that it complies with the National Minimum Wage Act, 2018 using the **EEA15** form.

- (4) A designated employer must specify in its application on the **EEA15** form any grounds that it seeks to rely upon to justify its failure to comply with
  - (a) any requirement for the issuing of a certificate as contemplated by section 42(4) of the Act; or
  - (b) in the case of non-compliance with a sectoral target, any grounds contemplated by section 53(6)(b).
- (5) Justifiable reasonable grounds for not complying with the targets are -
  - (a) insufficient recruitment opportunities;
  - (b) insufficient promotion opportunities;
  - (c) insufficient target individuals from designated groups with relevant formal qualifications, prior learning, relevant experience or capacity to acquire, within a reasonable time, the ability to do the job, as contemplated by sections 20(3) to (5) of the Act;
  - (d) the impact of a CCMA award or court order;
  - (e) a transfer of a business;
  - (f) mergers or acquisitions; and
  - (g) the impact of economic conditions on the business.
- (6) An EE Compliance Certificate in terms of section 53 of the Act must be issued to—
  - (a) a designated employer in the form of **EEA16A**; or
  - (b) an employer, that is not a designated employer, in the form of **EEA16B**.
- (7) A certificate issued in terms of section 53 of the Act is valid for twelve months from the date on which it is issued.

# 17. Withdrawal of the EE Compliance Certificate

- (1) The following persons may issue a notice withdrawing a certificate issued in terms of section 53(2) of the Act
  - (a) the Minister;
  - (b) a labour inspector appointed in terms of section 63 of the Basic Conditions of Employment Act; or
  - (c) an official of the Department who has been delegated or assigned this function in terms of section 56 of the Act,
- (2) A person contemplated in sub-regulation (1) may withdraw a certificate issued in terms of section 53(2) if they are satisfied that –
  - (a) the certificate was issued as a result of any misrepresentation or the provision of any fraudulent or inaccurate information; or \_\_\_\_\_\_
  - (b) any condition necessary for issuing the certificate no longer exists.

- (3) A certificate issued in terms of section 53(2) may not be withdrawn unless -
  - (a) the employer has been given 14 days to make representations upon being served with an **EEA16C** notice; and
  - (b) any representations by the employer have been considered.
- (4) A notice of withdrawal must be issued on an **EEA16D** form.

## **GENERAL ADMINISTRATIVE MATTERS**

# 18. Repeal of laws

The Employment Equity Regulations, 2014 as published in Government Notice No. 595 of 1 August 2014 are hereby repealed.

## 19. Short title

These Regulations are called the Employment Equity Regulations, 2025.



PAGE 1 OF 1

EEA1

DECL	ARATION BY EMPLOYEE (Confidential)						
PLEASE READ THIS FIRST	( omionia)						
PURPOSE OF THIS FORM  This form is used to obtain information from employees for the purpose of assisting employers in conducting an analysis on the workforce profile. Designated employers should use this form to ascertain which employees are from designated groups in terms of the Employment Equity Act, 55	Name of employee:      Employee workplace No:  (This is the number that an employer /company /organization uses to identify an employee in the workplace).						
of 1998, as amended.  WHO COMPLETES THIS FORM? All employees must fill in this form.  INSTRUCTIONS	Please indicate to which categories you belong with an 'X' below:      Male Female						
All designated employers must ensure that the contents of this form remain confidential, and that it is only used to comply with the Employment Equity Act, 55 of 1998, as amended.	African Coloured Indian White						
PLEASE NOTE:  'Designated groups', mean black people, women and people with disabilities who- a) Are citizens of the Republic of South Africa by birth or descent; or b) Became citizens of the Republic of South Africa by naturalization — (i) before 27 April 1994; or	People with a disability  YES  NO  Do you require reasonable accommodation: Yes/No  If yes, please specify:						
(ii) after 26 April 1994 and would have been entitled to acquire citizenship by naturalization prior to that date but who were precluded by Apartheid policies.  "People with disabilities" includes people who have a long	4. Please select the applicable option below by referring to the definition of designated groups as defined in Section 1 of the Act:  Foreign Nationals YES						
intellectual or sensory impairment, which in interaction with various barriers, may substantially limit their prospects of entry into, or advancement, in employment, and 'persons with disabilities' has a corresponding meaning.	I declare that the above information is true and correct.  Signed:Employee						
	Date:						



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PLEASE READ THIS FIRST	SECTION A. EMPLOY	ER DETAILS & INSTRUCTIONS								
LLAGE READ (FIGS)	Trade name	EN DETAILS & INSTRUCTIONS								
PURPOSE OF THIS FORM	DTI registration name									
This form enables employers to	DTI registration number PAYE/SARS number									
comply with Section 21 of the Employment Equity Act 55 of 1998,										
as amended.	UIF reference number									
	EE reference number									
This form contains the format for	National or Provincial EAP									
employment equity reporting by	Industry/Sector									
designated employers to the Department of Employment and	Seta classification									
Labour.	Bargaining Council									
	Telephone number									
WHO COMPLETES THIS FORM?	Postal address									
Designated employers are required	Postal code									
to complete this form. Designated employers are those who employ	City/Town									
50 or more employees.	Province									
(NB: Employers with 1 to 49 employees are designated if they	Physical address									
are an organ of state or if they	Postal code									
are appointed as a designated employer by a collective	City/Town									
agreement to comply with	Province									
Chapter 3 of the EEA)	Details of CEO/Accounting Office	er								
WHITH GUIGHT B THE OVERS	Name and surname									
WHEN SHOULD EMPLOYERS REPORT?	Telephone number									
KEP OKT :	Email address									
Designated employers must	Details of Employment Equity Senior Manager									
complete the EEA2 and EEA4	Name and Surname									
forms and submit them together to the Department of Employment and	Telephone number									
Labour from 1 September to 15	Email address									
January of the following year. Hand	Business type (Mark with an X)									
delivered reports must only be	☐ Private Sector	☐ State Owned Enterprise								
submitted from 1 September to the first working day of October of the	□ National Government	☐ Provincial Government								
same year to the Department of	□ Local Government	☐ Educational Institution								
Employment and Labour (Head	☐ Non-profit Organisation									
Office).	Information about the organization	on (Mark with an X)								
Online submission visits	Is your organisation an organ of									
Online submission visit:	State or designated in terms of a	YES NO								
www.labour.gov.za	collective agreement?									
	Number of employees in your									
NO FAVED OF E MAILED OF	organisation. (NB: Employers with 1	EMPLOYEES x								
NO FAXED OR E-MAILED OR REGISTERED MAILED REPORTS	to 49 employees are designated if they are an organ of state or if they are	1 to 49								
WIIL BE ACCEPTED	are an organ of state or if they are appointed as a designated employer	50 to 149								
	by collective agreement to comply with									
	Chapter 3 of the EEA)	150 or more								
	Is your organisation part of a	YES NO								
	group / holding company?									
	If yes, please provide the name.									
	Year for which this report is									

				PAGE 2 OF 13 EEA	2
		e indicate below the preceding 12 ting, where the period may be sho		report covers (Except for first time	
Fr	om	(date):// / DD / MM / YYYY	to (date):	/	
		e indicate below the duration of y relevant sector EE targets timefr		nt Equity Plan, which must be aligne	d
Fr	om	(date):// 	to (date):		
			INSTRUCTIONS		Ħ,
	a.			quity Act, as amended, by consulting with employees, porting annually to the Department of Employment an	
	b.		g year when submitting online. Ha	m together to the Department of Employment and Lab and delivered reports must only be submitted from 1 at of Employment and Labour (Head Office).	our
	c.	Designated employers must prepare an Employ addressing the 5-year sector specific targets required.		13 template) that outlines annual targets for the purport the Employment Equity Act as amended.	se of
	d.	Employers who become designated during the for the remainder of the period regulated in term		an Employment Equity Plan (EE Plan) with annual tar ent Equity Act as amended.	rgets
	e.			file for that occupational level in terms of population gi be projected workforce profile the employer seeks to	roup
	f.		t year of reporting. A designated e	he first time for the 5-year sector target period will not employer may not be issued with a certificate in terms g year.	
	g.	Republic of South Africa by birth or descent, or	became citizens of the Republic o	omen and persons with disabilities who are citizens of t of South Africa by naturalization: before 27 April 1994 of aturalization prior to that date but were precluded by	
	h.	The alphabets "A", "C", "I", W", "M" and "F" used "Africans", "Coloureds", "Indians", "Whites", "Ma		corresponding meanings and must be interpreted as	
1	i.	"Temporary employees" are those employees e	mployed for less than three month	ns.	
1	j.	Guidelines and descriptions of occupational leve	els are provided in the EEA9 form	of these regulations.	
1	k.	All areas of the form must be fully and accurate	ly completed and submitted by de	signated employers.	
	I.	Designated employers must <b>not</b> leave blank spaword "No".	aces, use 'not applicable' (NA) or	a 'dash' (-) when referring to the value "0" (Zero) or the	e
	m.	Areas highlighted in grey in the EEA2 form will be	pe automatically populated using o	data contained in this report and from the previous rep	ort.
	_n.			of Executive Officer; or the Accounting Officer in the ca 1999) or the Municipal Finance Management Act, 200	

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# **SECTION B: WORKFORCE PROFILE AND NUMERICAL TARGETS**

# 1. WORKFORCE PROFILE AND NUMERICAL TARGETS

1.1 Please report the total number of **employees** (including employees with disabilities) and annual EE targets in each of the following **occupational levels**: Note: A=Africans, C=Coloureds, I=Indians and W=Whites

each of the follo			Ma					nale		Foreign		
Occupational Lev	els	Α	С	i	w	Α	С	- 1.	w	Male	Female	Total
Top management –	value											
Workforce profile	%											
Top management target	value											
– current year	%											
Senior management –	value											
Workforce profile	%											
Senior management	value											
target – current year	%											
Professionally qualified –	value											
Workforce profile	%											
Professionally qualified	value											
target - current year	%											
Skilled technical – Workforce profile	value											
	%											
Skilled technical target –	value											
current year	%											
Semi-skilled – Workforce	value											
Profile	%											
Semi-skilled target	value											
current year	%				$\Box$							
Unskilled – Workforce	value											
profile	%				$\sqcup$							
Unskilled target – current	value											
year	%				Ш							
Total employees (excluding temporary	value				$\square$							
(excluding temporary employees)	%				$\square$							
Temporary employees	value											
Arcustesiniviën.	%				$\vdash$						$\vdash$	
GRAND TOTAL	value											
	%											

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1.2 Please report the total number of **employees with disabilities only** in each of the following occupational levels and the annual EE target of the total workforce: Note: A=Africans, C=Coloureds, I=Indians and W=Whites

EL SEL NY -			Mal	le			Fen	nale		Foreign		
Occupational Le	vels	A	С	1	w	Α	С	1	w	Male	Female	Total
Ton management	value											
Top management	%											
Saniar manager	value											
Senior management	%											
Professionally qualified	value											
Professionally qualified	%											
	value											
Skilled technical	%											
	value								$\top$			
Semi-skilled	%											
	value											
Unskilled	%											
TOTAL PERMANENT	value											
TOTAL PERMANENT	%											
Temporary employees	value											
remporary employees	%											
GRAND TOTAL	value											
GRAND TOTAL	%											
	Α	NNUA	L EE TA	RGET	FOR E	EMPLO	YEES !	WITH C	ISABI	LITIES		
Workforce Profile of Employees with Disabilities of total Workforce	%											
Annual target for employees with Disabilities of the total workforce– current year	%											



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1.3 Please indicate whether your organisation achieved all the annual numerical targets for the current year:

YES	NO
	TITLES!

1.4 Please indicate with an (X) a key Justifiable Reason for each of the occupational levels and for employees with disabilities where your organisation did not achieve any of the numerical targets for the current year in the table below.

	1 3 7 1	Justifiable	reasons for n	ot meet	ing EE Se	ctor Targets		
Senior management Professionally qualified Skilled technical Semi-Skilled	Insufficient recruitment opportunities	Insufficient promotion opportunities	Insufficient target individuals with relevant qualification, prior learning, experience or capacity to acquire ability to do job	CCMA Award/ Court Order	Transfer of business	Mergers/ Acquisitions	Impact of Economic Conditions on Business	
Top management								
Senior management								
Professionally qualified								
Skilled technical								
Semi-Skilled								
Unskilled								
Employees with disabilities								

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# **SECTION C: WORKFORCE MOVEMENTS**

# 2. Recruitment

2.1 Please report the total number of new recruits, **including employees with disabilities**. Note: A=Africans, C=Coloureds, I=Indians and W=Whites

			Mal	е			Fen	nale		Foreign	Nationals	Total
Occupational Le	vels	А	С	- 1	w	A	С	1	w	Male	Female	
	value											
Top management	%											
Canias managament	value											
Senior management	%									1		
D 6 15	value											
Professionally qualified	%											
Skilled technical	value											
	%											
Semi-skilled	value											
Semi-skined	%											
Unskilled	value											
Onskilled	%											
TOTAL PERMANENT	value											
TOTAL PERMANENT	%				$oxed{oxed}$							
Temporary employees value												
composition of the control of the co	%											
GRAND TOTAL	value											
GRAND TOTAL												

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# 3. Promotion

3.1 Please report the total number of promotions into each occupational level, including employees with disabilities.

			Mal	е			Fen	nale		Foreign	Nationals	
Occupational Levels		Α	С	1	w	Α	С	1	w	Male	Female	Total
T	value									Ť T		
Top management	%											
Senior management	value											
Sellor management	%											
Danfaration allow and life of	value											
Professionally qualified	%											
Chillia I.A. I. C. I.	value											
Skilled technical	%											
Semi-skilled	value											
Semi-skilled	%											
Unskilled	value											
Oriskilled	%											
TOTAL PERMANENT	value											
TOTAL PERMANENT	%											
Temporary employees	value											
remporary employees	%											
GRAND TOTAL	value											
GIVALD IOIAL	%											

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# 4. Termination

4.1 Please report the total number of terminations in each occupational level, including employees with disabilities.

Note: A=Africans. C=Coloureds. I=Indians and W=Whites

		31,000	Mal	le	-		Fen	nale		Foreign	Nationals	
Occupational Levels		A	С	T	w	Α	С	1	w	Male	Female	Total
Ton management	value											
Top management	%											
Senior management	value											
Sellioi management	%											
Professionally qualified	value											
rioressionally qualified	%											
Skilled technical	value											
	%											
Semi-skilled	value											
Semi-skilled	%											
Unskilled	value											
Offskilled	%											
TOTAL PERMANENT	value											
TOTAL PERMANENT	%											
Temporary employees valu												
remporary employees	%											
GRAND TOTAL	value											
GIVAND TOTAL	%											

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# **SECTION D: SKILLS DEVELOPMENT**

# 5. Skills Development

5.1 Please report the total number of employees, **including employees with disabilities**, who received training **ONLY** for the purpose of achieving the sector targets/ numerical goals, and not the number of training courses attended by individuals. Note: A=Africans, C=Coloureds, I=Indians and W=Whites

Occupational Levels			Ma		is and	Female				
		Α	С	Ī	w	Α	С	1	w	Total
Top management	value									
Senior management	value									
Professionally qualified	value									
rologolonany quannou	%									
Skilled technical	value									
	%				$\sqcup$					
Semi-skilled	value				$\Box$					
	%				$\perp$					
Unskilled	value									
Officialist	%									
TOTAL PERMANENT	value									
TOTAL PERMANENT	%									
Temporary employees	value									
	%									
GRAND TOTAL	value									
ONAND TOTAL	%									

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# SECTION E: 5-YEAR SECTOR TARGETS, NUMERICAL GOALS AND ANNUAL NUMERICAL TARGETS

# 6. 5-YEAR SECTOR TARGETS AND NUMERICAL GOALS

6.1 The 5-year sector targets for designated groups for the economic sector selected in Section A of this form must be recorded in this Table for the four upper occupational levels (Top Management, Senior Management, Professionally Qualified & Middle Management and Skilled Technical occupational levels), including for employees with disabilities.

Employers must, in addition, set numerical goals for the lower occupational levels (Semi-skilled and Unskilled levels) guided by the national or regional EAP that they are applying.

OCCUPATIONAL LEVELS AND DISABILITY	GENDER	DESIGNATED GROUPS SECTOR TARGET %
	Male	
TOP MANAGEMENT	Female	
	TOTAL	
	Male	
SENIOR MANAGEMENT	Female	
	TOTAL	
	Male	
PROFESSIONALLY QUALIFIED	Female	
	TOTAL	
	Male	
SKILLED TECHNICAL	Female	
	TOTAL	
		EMPLOYER'S NUMERICAL GOAL
	Male	
SEMI-SKILLED	Female	
	TOTAL	
	Male	
UNSKILLED	Female	
	TOTAL	
5-YEAR NUMERICAL TARGET FOR EMPLOY	EES WITH DISABILITIES	
5-Year Sector Target for Employees with disabilities (%)		

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# 7. ANNUAL NUMERICAL TARGETS FOR NEXT YEAR

7.1 Please indicate the annual numerical targets as contained in the EE Plan (i.e., the entire workforce profile including employees with disabilities) for each of the occupational levels in the table below. Note: A=Africans, C=Coloureds, I=Indians and W=Whites

	VA.		Ma	le			Fer	nale		Foreign	oreign Nationals	
Occupational Lev	vels	Α	С	1	I W	W A	С	j	w	Male	Female	Total
	value											
Top management	%				$\Box$					<b>†</b>		
	value											
Senior management	%									İ		
	value				أ				İ		İ	
Professionally qualified	%				$\Box$							
	value											
Skilled technical	%				$\vdash$							
	value									1		
Semi-skilled	%				$\Box$							
Unskilled	value											
Unskilled	%											
TOTAL PERMANENT	value											
TOTAL PERMANENT	%											
Temporary employees	value											
remporary employees	%											
GRAND TOTAL	value											
OTATO TOTAL	%											
	ANNUAL	NUMERI	CAL TAF	RGET FO	OR NEXT	YEAR F	OR EMP	LOYEES	WITH D	ISABILITIES		
Annual Target for Emplo	yees with	disabili	ties (valu	ie)			PUT					
Annual Target for Emplo					orkforce	e)						

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# SECTION F: CONSULTATION AND AFFIRMATIVE ACTION MEASURES

# 8. Consultation

8.1 Please indicate below the stakeholders that were involved in the consultation process when developing and implementing your Employment Equity Plan and the preparation of this Employment Equity Report.

Consultation	Yes	No
Consultative body or employment equity forum		
Representative trade union(s)		
Employees		

# 9. Barriers and affirmative action measures

9.1 Please indicate which categories of employment policy or practice barriers to employment equity were identified. If your answer is 'Yes' to barriers in any of the categories, please indicate whether or not there are affirmative action measures developed and the time-frames to overcome them.

Categories	BARRIERS		A MEAS		TIME-FRAME TO IMPLEMENT AA MEASURES	
	YES	NO	YES	NO	START DATE	END DATE
Recruitment						
Advertisement of positions						
Selection criteria						
Appointments						
Job classification and grading						
Remuneration and benefits						
Terms & conditions of employment						
Job assignments						
Work environment and facilities						
Training and development						
Performance and evaluation						
Promotions						
Transfers						
Succession & experience planning						
Disciplinary measures						
Dismissals						
Retention of designated groups						
Corporate culture						
Reasonable accommodation						
Harassment						
HIV&AIDS prevention and wellness programmes						
Assigned senior manager(s) to manage EE implementation						
Budget allocation in support of employment equity goals						
Time off for employment equity consultative committee to meet						

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# **SECTION G: MONITORING AND EVALUATION**

# 10. Monitoring of progress

10.1 How regularly do you monitor progress on the implementation of the Employment Equity Plan? Please choose one.

Monthly	Quarterly

# 11. Achievement of annual objectives

11.1 Did you achieve the annual objectives as set out in your Employment Equity Plan for this reporting period?

Yes	No	Please explain	

# SECTION H: Signature of the Chief Executive Officer/ Accounting Officer

The information contained in a report must be authorised and verified by the Chief Executive Officer; or the Accounting Officer in the case of an employer falling under the Public Finance Management Act, 1999(Act No.1 of 1999) or the Municipal Finance Management Act, 2003 (Act No. 56 of 2003).

Chief Executive Officer/ Accounting Officer
I(Full Name) CEO/ Accounting Officer of (Organisation)
**************************************
hereby declare that I have read, approved and authorized this information.
Signed on this (month) year
At (place):
Chief Executive Officer/ Accounting Officer



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# SUMMARY OF THE EMPLOYMENT EQUITY ACT, 55 OF 1998, AS AMENDED ISSUED IN TERMS OF SECTION 25(1)

## 1. Chapter I – Definition, purpose, interpretation and application

### 1.1 Definitions: Section 1

- (a) Designated groups mean black people (i.e., African, Coloured and Indian), women and persons with disabilities who are citizens of the Republic of South Africa by birth or descent, or became citizens of the Republic of South Africa by naturalization: before 27 April 1994 or after 26 April 1994 and who would have been entitled to acquire citizenship by naturalization prior to that date but were precluded by apartheid policies.
- (b) Designated employer means an employer who employs 50 or more employees, municipalities and organs of State.
- (c) Temporary employees are employees who are employed for less than three months.
- (d) Sector means an industry or service or part of an industry or service

## 1.2 Purpose of the Act: Section 2

The purpose of this act is to achieve equity in the workplace by-

- (a) Promoting equal opportunity and fair treatment in employment through the elimination of unfair discrimination; and
- (b) Implementing affirmative action measures to redress the disadvantages in employment experienced by designated groups to ensure their equitable representation in all occupational levels in the workforce.

# 1.3 Application of the Act: Section 4

- (a) Chapter II applies to all employers and employees.
- (b) Chapter III applies to designated employers and people from designated groups.
- (c) Members of the National Defence Force, National Intelligence Agency and South African Secret Services are excluded from this Act.

#### 2. Chapter II - prohibition of unfair discrimination

- (a) No person may unfairly discriminate, directly or indirectly, against an employee in any employment policy or practice, on one or more grounds including race, gender, sex, pregnancy, marital status, family responsibility, ethnic or social origin, colour, sexual orientation, age, disability, religion, HIV status, conscience, belief, political opinion, culture, language, birth or on any other arbitrary ground.
- (b) It is not unfair discrimination to promote affirmative action consistent with the Act or to prefer or exclude any person on the basis of an inherent job requirement.
- (c) Harassment of an employee is a form of unfair discrimination and is prohibited on any one, or a combination of, the grounds prohibiting unfair discrimination.

## 2.1. Equal pay for work of equal value: Section 6(4)

(a) Employers may not unfairly discriminate against employees by providing different terms and conditions of employment between employees of the same employer performing the same or substantially the same work or work of equal value that is directly or indirectly based on any one or more grounds listed in subsection 6(1) or on any other arbitrary ground.

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#### 2.2. Medical testing: Section 7

- (a) Medical testing on an employee is prohibited, unless legislation permits or requires the testing; or it is justifiable in the light of medical facts, employment conditions, social policy, the fair distribution of employee benefits or the inherent requirements of the job.
- (b) Testing of an employee to determine that employee's HIV status is prohibited unless such testing is determined to be justifiable by the Labour Court in terms of section 50(4) of this Act.

### 2.3. Psychological testing and other similar assessments: Section 8

Psychological testing and other similar assessments of an employee are prohibited unless the test or assessment being used has been scientifically shown to be valid and reliable, can be applied fairly to all employees and is not biased against any employee.

### 2.4. Disputes concerning Chapter 2: Section 10

- (a) An employee, or applicant for employment, may refer a dispute concerning alleged unfair discrimination, medical or psychological testing to the CCMA for conciliation. This must be done within six months of the alleged discrimination or testing.
- (b) If a dispute is not resolved after conciliation, any party to the dispute may refer it to the Labour Court for adjudication. The parties to a dispute may also agree to refer the dispute for arbitration.
- (c) Unfair dismissal disputes in which unfair discrimination is alleged must be dealt with in terms of the Labour Relations Act. The dismissal must be referred to the CCMA within 30 days.
- (d) An employee may refer a dispute to the CCMA for arbitration if: -
  - (i) the employee alleges sexual harassment; and
  - (ii) in any other case, where the employee earns less than the amount prescribed by the Minister in terms of section 6(3) of the Basic Conditions of Employment Act; or
- (e) Any party may refer the dispute to the CCMA for arbitration.

### 3. Chapter III - Affirmative Action

#### 3.1 Duties of a designated employer: Section 13

- (a) A designated employer must implement affirmative action measures for designated groups to achieve employment equity.
- (b) In order to implement affirmative action measures, a designated employer must-
  - (i) Consult with employees;
  - (ii) Conduct analysis;
  - (iii) Prepare an Employment Equity Plan; and
  - (iv) Report to the Director-General on progress made in the implementation of the plan.

# 3.2 Affirmative action measures: Section 15

- (a) Affirmative action measures are measures intended to ensure that suitably qualified employees from designated groups have equal employment opportunities and are equitably represented in all occupational levels of the workforce.
- (b) Such measures must include:
  - (i) Identification and elimination of barriers with an adverse impact on designated groups;
  - (ii) Measures which promote diversity;
  - (iii) Making reasonable accommodation for people from designated groups;
  - (iv) Retention, development and training of designated groups (including skills development); and
  - (v) Preferential treatment and numerical goals to ensure equitable representation, which exclude quotas.
- (c) Designated employers are not required to take any decision regarding an employment policy or practice that would establish an absolute barrier to prospective or continued employment or advancement of people not from designated groups.

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- (d) The Minister may publish a notice in the Gazette identifying national economic sectors for the purposes of this Act, having regard to any relevant code contained in the Standard Industrial Classification of all Economic Activities published by Statistics South Africa.
- (e) The Minister may, after consulting the relevant sectors and with the advice of the Commission, for the purpose of ensuring the equitable representation of suitably qualified people from designated groups at all occupational levels in the workforce, by notice in the Gazette set numerical targets for any sector or part of a sector.

#### 3.3 Consultation: Section 16 and 17

- (a) A designated employer must consult with its employees and their representatives on employment equity matters
- (b) Designated employers should consult with employees both from designated and non-designated groups, and employees representing the interests of individuals from the various occupational levels. Matters for consultation must include issues relating to the conducting of an analysis, preparing and implementing an Employment Equity Plan and preparation and submission of employment equity reports.

#### 3.4 Disclosure of information: Section 18

To ensure meaningful consultation, the employer must disclose relevant information to the consulting parties, subject to section 16 of the Labour Relations Act 66 of 1995.

#### 3.5 Analysis: Section 19

A designated employer must conduct an analysis of employment policies, practices, procedures and the work environment so as to identify employment barriers that adversely affect members of the designated groups. The analysis must also include the development of a workforce profile to determine to what extent designated groups are underrepresented in the workplace.

### 3.6. Employment Equity Plan: Section 20

- (a) A designated employer must prepare and implement an Employment Equity Plan, which must not be shorter than one year and not longer than five years, and should include a timetable for the achievement of goals and objectives for each year of the plan.
- (b) The numerical goals set by an employer must comply with any sectoral target in terms of Section 15A that applies to that employer.
- (c) The Director-General may apply to the Labour Court to impose a fine in terms of Schedule 1 for failure to prepare and implement an Employment Equity Plan.

### 3.7. Report: Section 21

- (a) A designated employer must submit a report to the Director-General once every year on such date and in such manner as may be prescribed.
- (b) The Labour Court may, on application by the Director-General, impose a fine contemplated in Schedule 1 of this Act for failure to report.

#### 3.8. Designated employer must assign a manager: Section 24

A designated employer must assign one or more senior managers to ensure implementation and monitoring of the Employment Equity Plan and must make available necessary resources for this purpose.

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#### 3.9. Income Differentials: Section 27

- (a) A statement of remuneration and benefits received in each occupational level of that employer's workforce must be submitted by a designated employer to National Minimum Wage Commission.
- (b) Where disproportionate income differentials or unfair discrimination in terms and conditions of employment as contemplated by section 6(4) of the Act are reflected in the statement contemplated in sub-regulation (a), a designated employer must take measures to progressively reduce such differentials subject to guidance as may be given by the Minister as contemplated in the regulations.

# 4. Chapter V - Monitoring, Enforcement and Legal Proceedings

#### 4.1 Monitoring: Section 34

Employees or trade union representatives can monitor the implementation of the Act and report any contraventions to the relevant bodies.

#### 4.2 Powers of the Labour Inspector: Section 35

Labour Inspectors are authorised to conduct an inspection as provided for in section 65 and 66 of the Basic Conditions of Employment Act, 1997.

#### 4.3 Undertaking to comply: Section 36

- (a) If the inspector has reasonable grounds to believe a designated employer has failed to comply with its obligations in terms of the Act, the inspector may request and obtain a written undertaking to comply within a specified period.
- (b) If an employer fails to comply with an undertaking, the Director-General may apply to the Labour Court to make such an undertaking an order of the Labour Court.

## 4.4 Compliance Order: Section 37

- (a) A labour inspector may serve a compliance order to a designated employer if that employer has failed to comply with sections 16, 17, 19, 22, 24, 25, or 26 of this Act.
- (b) If an employer fails to comply with an undertaking, the Director-General may apply to the Labour Court to make such an undertaking an order of the Labour Court.

# 4.5 Review by Director-General: Section 43, 44 and 45

- (a) The Director-General may conduct a review to determine whether an employer is complying with the Act.
- (b) The outcome of the review may result in the Director-General approving the designated employers' Employment Equity Plan: or may make recommendations to fulfil the requirements of the Act.
- (c) If an employer fails to comply with a request made by the Director-General in terms of section 43(2) or a recommendation made by the Director-General in terms of section 44 (b), the Director-General may apply to the Labour Court for an order directing the employer to comply with the request or recommendation or to impose a fine in terms of Schedule 1 of this Act.

## 4.6 Powers of the Labour Court: Section 50

The Labour Court has the powers to make any appropriate orders, award compensation or impose fines.

## 4.7 Protection of employee Rights: Section 51

The Act protects employees who exercise their rights and obligations under the Act against victimisation, obstruction and undue influence.

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EEA3

## 5. Chapter VI - General Provisions

#### 5.1 State contracts: Section 53

- (a) Designated employers who seek to do business with any organ of state, will have to apply for a certificate from the Minister confirming their compliance with chapter II and III of the Act and the payment of the minimum wage in terms of the National Minimum Wage Act of 2018.
- (b) Non-designated employers who seek to do business with any organ of state, will have to apply for a certificate from the Minister confirming their compliance with chapter II of the Act and the payment of the minimum wage in terms of the National Minimum Wage Act of 2018
- (c) Both designated and non- designated employers must confirm that the CCMA or a court has not issued an award against the employer in the previous 12 months for breaching the prohibition on unfair discrimination and for failing to pay the minimum wage.

## 5.2 Liability of Employers: Section 60

Should employees contravene any provision of this Act while performing their duties; the employer will be liable, unless the employer can prove that it did everything in its power to prevent the undesired act.



PAGE 1 OF 9

EEA4

PLEASE READ THIS FIRST	SECTION A: EMPLOY	ER DETAILS & INSTRUCTIONS					
	Trade name						
PURPOSE OF THIS FORM	DTI registration name						
This form enables employers to	DTI registration number						
comply with Section 27 (1) of the	PAYE/SARS number						
Employment Equity Act 55 of 1998,	UIF reference number						
as amended.	EE reference number						
This form contains the format for an	National or Provincial EAP						
Income Differential Statement to be	Industry/Sector						
completed by a designated	Seta classification						
employer and submitted to the	Bargaining Council						
Department of Employment and Labour.	Telephone number						
Labour.	Postal address						
WHO COMPLETES THIS FORM?	Postal code						
Barrier de de consta	City/Town						
Designated employers are required to complete this form. Designated	Province						
employers are those who employ 50 or more employees.	Physical address						
(NB: Employers with 1 to 49	Postal code						
employees are designated if they	City/Town						
are an organ of state or if they are appointed as a designated	Province						
employer by a collective	Details of CEO/Accounting Officer						
agreement to comply with	Name and surname						
Chapter 3 of the EEA)	Telephone number						
WHEN SHOULD EMPLOYERS	Email address						
REPORT?	Details of Employment Equity Senior Manager						
	Name and Surname						
Designated employers must complete the EEA2 and EEA4	Telephone number						
forms and submit them together to	Email address						
the Department of Employment and	Business type (Mark with an X)						
Labour from 1 September to 15	□ Private Sector	☐ State Owned Enterprise					
January of the following year when submitting online. Hand delivered	☐ National Government	☐ Provincial Government					
reports must only be submitted from	☐ Local Government	☐ Educational Institution					
1 September to the first working	☐ Non-profit Organisation						
day of October of the same year to	Information about the organizati	on (Mark with an X)					
the Department of Employment and Labour (Head Office).	Is your organisation an organ of	VEC NO					
	State or designated in terms of a	YES NO					
Online reports and contact	collective agreement?						
details:	Number of employees in your						
www.labour.gov.za	Organisation, (NB: Employers with 1 to 49 employees are designated if	1 to 49					
	they are an organ of state or if they are	50 to 149					
NO EAVED OD E MAII ED OD	appointed as a designated employer	150 or more					
NO FAXED OR E-MAILED OR REGISTERED MAILED REPORTS	by collective agreement to comply with Chapter 3 of the EEA)						
WIIL BE ACCEPTED							
	Is your organisation part of a	YES NO					
	group / holding company?						
	If yes, please provide the name.						
_							
	Year for which this report is						
	submitted						

#### PAGE 2 OF 9

EEA4

# SECTION B: THE FOLLOWING MUST BE TAKEN INTO CONSIDERATION WHEN COMPLETING THE EEA4 FORM

- The objective of the EEA4 Form is to collect information for the assessment of the remuneration gap between the highest paid and lowest paid employees and, at the same time, to assess inequalities in remuneration in relation to race and gender in the various occupational levels. It must be noted that the total number of employees in the EEA2 in each occupational level (Workforce profile table 1.1) must be taken into account when completing this form (EEA4).
- 2. All employees (including Foreign Nationals) must be included when completing the EEA4 form in the appropriate space provided in the table below. Temporary employees are employees employed to work for less than three months over a period of 12 months.
- 3. "Remuneration" means any payment in money or in kind, or both in money and in kind, made or owing to any person in return for that person working for any other person, including the State.
- 4. Remuneration (i.e. fixed and variable remuneration) contained in this form must reflect information of the same employees reflected in the EEA2 Form for the reporting period concerned across all occupational levels. The workforce in terms of race and gender must be exactly the same as the workforce outlined in the EEA2 Form.
- 5. All employees, including Foreign Nationals and temporary employees (i.e. those employees employee to work for less than three months) must be included when completing the EEA4 Form.
- 6. Calculation of remuneration must include a period of twelve months and reflect the same reporting period covered by the EEA2 Form. Where an employee had not worked for a full twelve-month period, an amount equivalent to the annual remuneration must be calculated and furnished. For example, the annual equivalent for an employee who worked for three months and earned R30 000 is R120 000 (i.e. (R30 000 / 3) \* 12). All remuneration amounts to be reflected in the table below must be rounded up to the nearest Rand (R) and included as total remuneration (fixed / guaranteed remuneration plus any variable remuneration) that was paid out for each group in terms of population group and gender.
- 7. No blank spaces, commas (,), full stops or decimal points (.) or any other separator should be included when capturing the remuneration information in each of the cells in the table below for example R7 345 567.6 must be captured as R7345568 with no separators.
- 8. All remuneration (i.e. total cost to company) must be included in the form as annualized fixed / guaranteed remuneration and annualized variable remuneration). The information below provides inclusions and exclusions to consider when completing the EEA4 Form.

# 8.1 Fixed / Guaranteed remuneration includes:

- a) Salary/wage;
- b) Housing or accommodation subsidy or housing or accommodation received as a benefit in kind;
- c) Travel allowance or provision of a car, except to the extent that the allowance or the car is provided to enable the employee to work as provided for by the Fourth and Seventh Schedules of the Income Tax Act;
- Any cash payments made to an employee, except those listed as exclusions in terms of this schedule;
- e) Any other payments in kind received by an employee, except those listed as exclusions in terms of this schedule:
- f) Employer's contributions to medical aid, pension, provident fund or similar benefit funds;
- g) Employer's contributions to income protection, funeral or death benefit schemes; and
- h) Guaranteed (non-discretionary) annual bonus/13th cheque.

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EEA4

# 8.2 Variable remuneration includes:

- a) Short-term incentives: annual or shorter incentives and (generally) cash performance-based payments, including deferrals (commission schemes are included here);
- b) Long-term incentives: longer than one year, (usually) share-based awards and cash-based settlement that have a vesting period of more than one year must also be included, which may be retention and / or performance-based;
- c) Lump sums in respect of ongoing employment e.g. back pay and leave paid upon termination;
- Discretionary payments not related to an employee's hours of work or performance (for example, a retention bonus);
- e) As provided for by the Income Tax Act, the taxable benefit portion of bursaries and scholarships provided to the employee and/or relatives of the employee;
- f) Dividends included as remuneration by the Fourth Schedule of the Income Tax Act; and
- g) Overtime.

## 8.3 Excluded:

- a) Any allowance, cash payment or payment in kind provided to enable the employee to work (for example, an equipment, tool or similar allowances or the provision of transport or the payment of a transport allowance to enable the employee to travel to and from work);
- b) Gratuities (for example, tips received from customers) and gifts from the employer;
- c) Non-employment related lump sums such as severance pay; and
- d) Dividends not included as remuneration by the Fourth Schedule of the Income Tax Act.

#### 9. Information and Calculations

Information is required on the number of employees, including employees with disabilities, and the total remuneration in each **occupational level** in terms of the population group and gender in **Section C of the EEA4 form**.

In addition, remuneration information is required for the lowest paid individual at the lowest occupational level and the remuneration of the highest paid individual is required for each of the other occupational levels in your organisation in terms of population group and gender in **Section D of the EEA4 form**.

- 9.1 Please provide the remuneration of the employee with the **highest total remuneration** (i.e. fixed/guaranteed and variable remuneration) for each occupational level in terms of population group and gender. Where applicable, information must be provided for both males and females for Africans, Coloureds, Indians, Whites and Foreign Nationals.
- 9.2 Please provide the remuneration of the employee with the **lowest total remuneration** (i.e. fixed/guaranteed and variable remuneration) for the lowest occupational level in your organisation in terms of population group and gender. Where applicable, information must be provided for both males and females for Africans, Coloureds, Indians, Whites and Foreign Nationals.
- 9.3 Please provide the median remuneration and the remuneration gap as required in Section E of the EEA4 Form.
- 10. The information contained in a report must be authorised and verified by the chief executive officer; or the Accounting Officer in the case of an employer falling under the Public Finance Management Act, 1999(Act No.1 of 1999) or the Municipal Finance Management Act, 2003 (Act No. 56 of 2003).

## SECTION C: WORKFORCE PROFILE AND TOTAL REMUNERATION

and gender for each	and gender for each occupational level. In	l. In additic	n addition, please provide the total remuneration per occupational level in your organisation.	addition, please provide the total remuneration per occupational level in your organisation.	total lettic	THERMINIT	el occupat	ional ievei	9			
Occupational levels			MA	MALE			FEM	FEMALE		FOREIGN	EIGN NALS	Total
		∢	၁	_	M	۷	ပ	_	M	Σ	ш	
Top Management	Number of employees											
	Total remuneration											
Senior Management	Number of employees											
	Total remuneration											
Professionally qualified and	Number of employees											
experienced specialists and mid- management	Total remuneration											
Skilled technical, academically qualified	Number of employees											
and, junior mahagement,	Total remuneration											
Semi-skilled and discretionary decision	Number of employees											
making	Total remuneration											
Unskilled and defined	Number of employees											
decision making	Total remuneration											
TOTAL PERMANENT	Number of employees											
	Total remuneration											
Temporary employees	Number of employees											
	Total remuneration											
TOTAL	Number of employees											
1	Total remuneration											

EEA4

## SECTION D1: FIXED / GUARANTEED AND VARIABLE REMUNERATION

remuneration, i.e. one employee having a higher fixed/guaranteed remuneration and the other employee having a higher variable remuneration, the employee with the higher variable remuneration should be chosen when completing the form below. (NB: If there is only one employee at a particular occupational population group and gender for each occupational level, where applicable. Where a choice has to be made between two employees with the same total Please provide the remuneration of the employee with the highest total remuneration (i.e. fixed/guaranteed and variable remuneration) in terms of evel. only capture their information in table D1 and do not repeat their information in table D2)

										000	
Occupational levels	al levels		W.	MALE			FEN	FEMALE		NATIONALS	NALS
		4	ပ	_	*	۷	ပ	_	×	Σ	<u>_</u>
	Fixed / Guaranteed										
Top Management	Variable										
	Total Remuneration										
	Fixed / Guaranteed										
Senior Management	Variable										
	Total Remuneration										
Professionally Analified	Fixed / Guaranteed										
experienced specialists and	Variable										
mig-management	Total Remuneration										
	Fixed / Guaranteed										
Skilled technical, academically qualified and important	Variable										
	Total Remuneration										
Semi-skilled and	Fixed / Guaranteed										
discretionary decision making	Variable										
	Total Remuneration										
	Fixed / Guaranteed										
Unskilled and defined decision making	Variable										
	Total Remuneration										

## SECTION D2: FIXED / GUARANTEED AND VARIABLE REMUNERATION

remuneration, i.e., one employee having the lowest fixed/guaranteed remuneration and the other employee having the lowest variable remuneration, the population group and gender for each occupational level, where applicable. Where a choice has to be made between two employees with the same total Please provide the remuneration of the employee with the lowest total remuneration (i.e., fixed/guaranteed and variable remuneration) in terms of

Occupati	Occupational levels		M/	MALE			FEN	FEMALE		FOREIGN NATIONALS	FOREIGN IATIONAL
		۷	ပ		W	A	ပ	_	3	Σ	
	Fixed / Guaranteed										
Top Management	Variable										
	Total Remuneration										
	Fixed / Guaranteed										
Senior Management	Variable										
	Total Remuneration										
Professionally	Fixed / Guaranteed										
experienced	Variable										
specialists and mid- management	Total Remuneration										
Skilled technical	Fixed / Guaranteed										
academically qualified and, junior	Variable										
management,	Total Remuneration										
Semi-skilled and	Fixed / Guaranteed										
discretionary decision making	Variable										
	Total Remuneration										
	Fixed / Guaranteed										
defined decision	Variable										
Guida	Total Remuneration										

## SECTION E: MEDIAN REMUNERATION AND THE REMUNERATION GAP

includes the lower and upper limits of a particular scale. To calculate the range of the top 5% highest paid employees, remuneration includes fixed/guaranteed and variable pay. The 'median'" is the "middle" value in a list of payments (i.e. total remuneration) ranked from lowest to highest. When the payroll contains an even number of values, the median is the sum of the two middle values divided by 2. The range is the area of variation that Please note that in order to complete this section properly, your payroll must be sorted in ascending order from the lowest pay to the highest pay. Total annual please do the following:

- 1. Sort the payroll in ascending order (from the lowest pay to the highest pay).
- 2. Multiply the total number of employees by 5% (Round off decimals to the nearest whole number).
  - 3. Refer to the earnings of employees that correlate to the number referred to above.
- 4. Capture the range (lowest and highest) remuneration of the top 5% of the highest paid employees, e.g. from R1000, 000 (lowest) to R2000, 000 (highest).
  - Repeat the exercise for the lowest 5% paid employees, e.g. from R100, 000 (lowest) to R200, 000 (highest).

Number of employees covered in the top 5% of the highest paid employees in your organisation	Number of employees		
What is the total annual remuneration of the top 5% of the highest paid employees in your organisation?	Total Annual Remuneration		
What is the range of the top 5% of the highest paid employees in your organisation (total applied	Rai	Range	
remuneration)?	From (Lowest)	To (Highest)	
	R	œ	
Number of employees covered in the lowest 5% paid employees in your organisation	Number of employees		1
What is the total annual remuneration of the lowest 5% paid employees in your organisation?	Total Annual Remuneration		
	Rai	Range	
What is the range of the lowest 5% paid employees in your organisation (total annual remuneration)?	From (Lowest)	To (Highest)	
	~	œ	
What is the median remuneration for employees in your organisation?	Median Remuneration	~	
Please indicate whether your organisation has a remuneration policy in place to address and close the	YES		
vertical gap/ horizontal gap between the highest and lowest paid employees in your workforce? (Mark with X)	ON.		

	PAGE 8 OF 9	EEA4
How many times (e.g. 10x, 15x, 20x) is the vertical gap between the highest paid employee and lowest paid employee in your organisation?		
ls the remuneration-gap between the highest and lowest paid employees in your organisation aligned to your	YES	
remuneration policy? (Mark with X)	ON	
Are there measures to address the remuneration gap in your Employment Equity Plan? (Mark with X)	YES	
	ON	
	a) Seniority/ length of service	
Please indicate a key reason for the Income Differentials that apply to your organisation. (Mark with X)	b) Qualifications	
	c) Performance	
	d) Demotion	
	e) Experiential training	
	f) Shortage of skill	
	g) Transfer of business	
	h) Other	
If other is chosen as a key reason above, please specify the key reason-		

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## SECTION F: Signature of the Chief Executive Officer/Accounting Officer

The information contained in a report must be authorised and verified by the Chief Executive Officer; or the Accounting Officer in the case of an employer falling under the Public Finance Management Act, 1999(Act No.1 of 1999) or the Municipal Finance Management Act, 2003 (Act No. 56 of 2003).

Chief Executive Officer /Accounting Officer
I(Full Name) CEO/Accounting Officer of (Organisation)
hereby declare that I have read, approved and authorized this information.
Signed on this (month) year
At (place):
Chief Executive Officer/Accounting Officer



PAGE 1 OF 2 EEA5

	WRITTEN UNDERT	
PLEASE READ THIS FIRST	SECTION A: EMPLOYER DE	ETAILS & INSTRUCTION
	Trade name	
PURPOSE OF THIS FORM	DTI registration name	
	DTI registration number	
To obtain a written undertaking from	PAYE/SARS number	
he designated employer in terms of	UIF reference number	
Section 36 to comply with the	EE reference number	
requirements of the Employment Equity	Seta classification	
Act, 55 of 1998, as amended. WHO COMPLETES THIS FORM?	Industry/Sector	
	Bargaining Council	
	Telephone number	
	Postal address	
A <b>designated</b> employer, assisted by a labour inspector.		
WHO RECEIVES THIS FORM?	Postal code	
	City/Town	
This form goes to the <b>labour</b> inspector.	Province	
PLEASE NOTE:	Physical address	
A labour inspector may request and	Postal code	
obtain a written undertaking from a	City/Town	
designated employer to comply with the provisions of Section 36 (1) within a	Province	
specified period.	Details of CEO/Accounting	Officer
Failure to comply with this undertaking may result in the Director-General	Name and surname	
applying to the Labour Court, to make this undertaking, or any part thereof, an	Telephone number	
order of the Labour Court in terms of Section 36(2).	Email address	

Please tick (X) the applicable box below as an undertaking to comply with the following provisions of the Act and its regulations.

(i) Consult with employees (section 16 read with section 17)	
Please specify:	

	PAGE 2 OF 2 EEA5
(ii) C	Conduct an analysis (section 19)
Please	e specify:
(2:15)	Description of an EE Disc (continue 00)
(iii)	Preparation of an EE Plan (section 20)
Please	e specify:
(iv)	Publish report (section 22)
(v)	Assign responsibility to one or more senior managers (section 24)
(vi)	Inform employees (section 25)
(vii)	Keep records (section 26)
compl	by undertake to comply with this written undertaking within days of being issued. Failure to ly with this undertaking may result in the Director-General applying to the Labour Court in order to make
ICCLIE	ndertaking or any part thereof, an order of the Labour Court in terms Section 36(2).
13306	
	ndertaking or any part thereof, an order of the Labour Court in terms Section 36(2).
AT (PI	ndertaking or any part thereof, an order of the Labour Court in terms Section 36(2).
AT (PI	ndertaking or any part thereof, an order of the Labour Court in terms Section 36(2).
AT (PI	ED: DESIGNATED EMPLOYER/ ON BEHALF OF DESIGNATED EMPLOYER
AT (PI SIGNE 	ED: DESIGNATED EMPLOYER/ ON BEHALF OF DESIGNATED EMPLOYER
AT (PI SIGNE 	ED: LABOUR INSPECTOR
AT (PI SIGNE SIGNE CONT	ED: LABOUR INSPECTOR
AT (PI SIGNE SIGNE CONT	ED: LABOUR INSPECTOR  ACT DETAILS OF THE LABOUR INSPECTOR:



EEA6

	COMPLIANCE ORI	
PLEASE READ THIS FIRST	SECTION A: EMPLOYER	DETAILS & INSTRUCTION
	Trade name	
PURPOSE OF THIS FORM		
	DTI registration name	
This form is used to serve a		
compliance order on a designated	DTI registration number	
employer in the prescribed		
nanner if that employer has	PAYE/SARS number	
ailed to comply with sections 16,		
17, 19, 22, 24, 25 or 26 of the	UIF reference number	
Employment Equity Act, 55 of		
1998, as amended.	EE reference number	
Failure to comply with this	Seta classification	
compliance order may result in the	333331133113	
Director-General applying to the Labour Court, to make this compliance order an order of the	Industry/Sector	
	industry/occion	
	Bargaining Council	
_abour Court.	Darganing Couries	
	Telephone number	
WHO COMPLETES THIS FORM?	Telephone number	
A labour inspector fills this form.	Postal address	
	i Ostai audiess	
WHO RECEIVES THIS FORM?	1	
	Postal code	
This form goes to the designated	1 Coldi Code	
employer.	City/Town	
PLEASE NOTE: A designated employer must	City/ Town	
	Province	
	1 TOVINCE	
display a copy of this order		
prominently at a place accessible	Physical address	
o the affected employees at each.	Postal code	
	I Ostal Code	
	City/Town	
	Oity/ Town	
	Province	
	1 TOVINGE	
	Details of CEO/Accounting	Officer
	Details of OLOFACCOUNTING	
	Name and surname	
	Tamo and bantanie	
	Telephone number	
	Totophone number	_
	Email address	

	PAGE 2 OF 2	EEA6
<ol> <li>You are required to comply with the following provisions of the Act and its compliance order may result in the Director-General applying to the Labo compliance order an order of the Labour Court. (The box(es) ticked (X)</li> </ol>	our Court in order to make this	ly with this is
(i) Consult with employees (section 16 read with section 17)		
(ii) Conduct an analysis (section 19)		
(iii) Preparation of an EE Plan (section 20)		
(iv) Publish report (section 22)		
(v) Assign responsibility to one or more senior managers (section 24)		
(vi) Inform employees (section 25)		
(vii) Keep records (section 26)		
You are required to comply with this compliance order within     employer must display a copy of this order prominently at a place a employees at each workplace named in it in terms of Section 25(2).	accessible to the affected	of. The
SERVED ONDAY OF (MONTH)		
AT (PLACE)		
SIGNED: DESIGNATED EMPLOYER/ ON BEHALF OF DESIGNATED	EMPLOYER	
SIGNED: LABOUR INSPECTOR		
CONTACT DETAILS OF THE LABOUR INSPECTOR:		
PHYSICAL ADDRESS		



EEA7

## DIRECTOR-GENERAL REVIEW ASSESSMENT FORM

## **INSTRUCTIONS**

The following are instructions for the completion of this Assessment Form:

In this Assessment Form the term "Company or Organisation" is used to refer to the Designated Employer who is being required to submit documentation in terms of Section 43 of the Employment Equity Act as amended.

- 1) The designated employer must complete all sections of the Assessment Form.
- 2) The designated employer must respond in the spaces provided in the Assessment Form, and where "YES" is indicated, provide supporting information and evidence as an annexure with the relevant heading(s).
- 3) The annexure(s) containing the supporting information and evidence must be numbered as per each section of the Assessment Form.
- 4) All information must be submitted in hard and/or electronic copies.
- 5) Should information requested not be completed and submitted in the required format, it may result in the Director-General applying to the Labour Court to use remedies available in terms of Section 45 of the Act.
- 6) The completed Assessment Form must be signed by the Chief Executive Officer/Accounting Officer.
- 7) Should the designated employer have an enquiry regarding the completion of the Assessment Form, please contact:

	THE DEPARTMENT OF EMPLOYMENT AND LABOUR
Contact Person:	
Address:	
Tel.:	
E-mail:	

NB: The Assessment Form must be delivered or e-mailed to the above address.

PAGE 2 OF 4

EEA7

DIRECTO	R-GENERAL REVIEW AS	SSESSMENT FORM
PLEASE READ THIS FIRST	SECTION A: EMPLOY	YER DETAILS & INSTRUCTIONS
	Trade name	T T
	DTI registration name	
PURPOSE OF THIS FORM	DTI registration number	
	PAYE/SARS number	
This form enables designated	UIF reference number	
employers to comply with Section	EE reference number	
43 of the Employment Equity Act 55 of 1998 as amended.	Seta classification	<del></del>
or 1936 as amended.	Industry/Sector	
This form contains the format for	Bargaining Council	
the Director-General Review of	National or Provincial EAP	
designated employers. All	Telephone number	
designated employers are required to use this form.	Postal address	
	Postal code	
WHO COMPLETES THIS FORM?	City/Town	
	Province	
All designated employers who are subjected to the Director-General Review and required to submit	Physical address	
information in terms of section 43 of	Postal code	
the Employment Equity Act, 55 of	City/Town	
1998 as amended.	Province	
	Details of CEO/Accounting Officer	
	Name and surname	
	Telephone number	
	Email address	
	Details of Employment Equity Senio	r Manager
	Name and Surname	
	Telephone number	
	Email address	
	Business type (Please mark with an	X)
	☐ Private Sector	☐ State Owned Enterprise
	□ National Government	☐ Provincial Government
	☐ Local Government	☐ Educational Institution
	□ Non-profit Organisation	
	Information about the organization	
	Number of employees in the	□ 1 to 49
	organisation. (NB: Employers with 1 to 49 employees are designated if they	F0 4- 440
	are an organ of state or if they are	□ 50 to 149
	appointed as a designated employer	□ 150 or more
	by collective agreement to comply with	
	Chapter 3 of the EEA)	
	Date on which this EEA7 form was	
	submitted to the Department.	2

PAGE 3 OF 4 EEA7

## 2. SECTION B: ASSIGNED EE MANAGER

2.1 Did you assign one or more senior manager(s) in terms of section 24?

YES	NO

2.1.1 If yes, please provide proof detailing the assignment of responsibilities as outlined. (e.g., letter of assignment detailing responsibilities and mandate)

## 3. SECTION C: CONSULTATION

3.1 Does your organisation have a forum for consultation on employment equity in terms of section 16?

YES	NO

3.1.1 If yes, please provide proof of the composition of the forum; copies of the minutes covering the previous twelve months reporting period accompanied by agendas and signed attendance registers.

## 4. SECTION D: EMPLOYMENT EQUITY ANALYSIS

4.1. Did your company conduct an analysis of the workforce, policies, procedures, practices and the work environment in terms of section 19?

NO
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,

4.1.1 If yes, please provide documentary proof in the form of Report(s) detailing the outcome of your analysis in line with the EEA12 template. Please note that presentation slides or copies of employment policies will **NOT** be accepted.

## 5. SECTION E: EMPLOYMENT EQUITY PLAN

5.1. Does your organisation have an Employment Equity (EE) Plan in terms of section 20, which includes Affirmative Action measures as outlined in the EEA13 template?

YES	NO

5.1.1 If yes, please attach a copy of your EE Plan. In case of a consolidated plan, please include the individual plans of each operation included in the consolidated plan.

PAGE 4 OF 4

EEA7

## 6. SECTION F: SIGNATURE OF CHIEF EXECUTIVE OFFICER/ACCOUNTING OFFICER

The information contained in a report must be authorised and verified by the Chief Executive Officer; or the Accounting Officer in the case of an employer falling under the Public Finance Management Act, 1999(Act No.1 of 1999) or the Municipal Finance Management Act, 2003 (Act No. 56 of 2003).

Chief Executive Officer/Accounting Officer
I(Full Name) CEO/Accounting Officer of
(Organisation)
hereby declare that I have read, approved and authorized this information.
Signed on this (month) year
At (place):
Chief Executive Officer /Accounting Officer



EEA8

## DEMOGRAPHIC PROFILE OF THE NATIONAL AND/OR REGIONAL ECONOMICALLY ACTIVE POPULATION

Statistics South Africa provides demographic data using Quarterly Labour Force Surveys (QLFS) from time to time. The Quarterly Labour Force Surveys provide statistics on the national and provincial Economically Active Population (EAP) in terms of race and gender. Designated employers are required to use the Labour Force Survey of the third quarter for employment equity (EE) purposes when conducting an analysis (Section 19), preparing and implementing an EE plan (Section 20) and when reporting (Section 21) to the Department in terms of the EE Act, 1998 as amended.

Designated employers operating in more than one province must consider the nature and geographical area of their operations and adopt either the national or regional EAP for conducting an analysis, preparing an EE plan and reporting to the Department.

Designated employers who operate in more than one but whose operations are predominantly in one province may choose the EAP of the province where their operations are dominant.

Employers using the national EAP, or the EAP of a province in which the major part of its operations are, must nevertheless have regard to variations between the EAPs of different provinces when setting targets to achieve equitable representation of employees from designated groups in all occupational levels.

This information is reviewed annually, and also made available in the Commission for Employment Equity (CEE) Annual Reports, which may be accessed from the Department of Employment and Labour website:

www.labour.gov.za



EEA9

## **OCCUPATIONAL LEVELS**

## WHAT IS THE PURPOSE OF THIS ANNEXURE?

Job evaluation or grading systems are used by many organisations to measure jobs according to their content and establish the comparative worth between jobs.

This annexure provides a table of equivalent occupational levels that may be used by employers when completing the EEA2 and EEA4 forms.

## **INSTRUCTIONS**

The table below indicates the occupational levels within organisations as developed through the use of different job evaluation or grading systems. The table provides equivalent levels from each of these job evaluation systems.

Employers that do not have job evaluation and grading systems should use the table below for guidance to determine the occupational levels in their organisations.

OCCUPATIONAL LEVELS	Paterson Classic (levels)	Paterson Modern (bands)	ReMeasure ©(points)	Hay Units ©(points)	Hay Decision Tree (© points)	Peromnes ©(points)	Task © (levels)	JEasy © (levels)	DESCRIPTION
	F+1 - F+5	G Band <sup>1</sup>	300-349	3581-7160		++			Controls the functional integration of the business. Determines the overall strategy and objectives of the
Top Management/ Executives	F1 – F5	F Lower-F Upper	250-299	1801-3580	225-275	1 to 1+	23-26	6a-6e	business. Directs the company into the future. The nature of the work and focus is long-term. Sign-off on policy or strategy
Senior Management	E1-E5	E Lower-E Upper	200-249	735-1800	175-224	3-2	19-22	5a-5e	Knowledge of entire business area/BU/company or group. Provide inputs forformulation of the overall proparational strategy. Translates the overall strategy into business plans for BU/Functional Unit, thereby operationalising organisational strategy. Implements and manages business plan, goals and objectives and ensures the achievement of overall key organisational/BU/Functional outputs. Manages the ofeelopment of innovation and change
Professionally Qualified & experienced specialists/mid- management	D1-D5	D Lower-D Upper	150-199	371-734	125-174	4-9	14-18	4a.4e	Professional knowledge of sub-discipline or discipline. Provide input in the formulation of Organisational/Functional Unit business plans. Formulate and implement departmental/leam plans that will support the BU business plans. Optimisation of resources (finances, people, material, information and technology) to achieve given objectives in most productive and cost-effective way.
Skilled Technical & Academically Qualified Junior Management/ Supervisors/ Forement Superrintendents	C1-C5	C Lower-C Upper	100-149	192-370	75-124	10-7	9-13	3а-3е	Applies broad knowledge of products, techniques and processes. Evaluates procedures and applies previous experience. A good solution can usually be found. Determines own priorities. What has to be done is stipulated; but may require initiative in terms of how it should be done
Semi-Skilled & discretionary decision-making	81-85	B Lower-B Upper	90-99	85-191	25-74	11-15	4-8	2a-2e	Accountable for direct product, process or service quality. Incremental improvement of existing processes and procedures according to clear guidelines. Choosing of correct action on the basis of set standards, training procedures and past experience
Unskilled & defined decision-making	A1-A3	∢	20-49	54-84	0-24	16-19	1-3	1a-1c	Steps to accomplish work or processes are clearly defined and understood. Tasks are sometimes repetitive and uncomplicated and the work cycle is short

PAGE 2 OF 2

<sup>1</sup> The F+1 – F+5 levels are commonly referred to as the G Band in industry and extend beyond the Paterson Classic F5 band.



EEA10

## SUMMARY OF THE EMPLOYMENT EQUITY PROGRESS REPORT TO BE INCLUDED IN THE ANNUAL REPORT

Public companies that are designated employers must publish a summary of their EEA report in terms of section 21 of the Act in their annual financial report in terms of section 22 of the Act. Every employer who is required to comply with Section 22 must follow the format below.

## **Occupational levels**

Please report the total number of **employees** (**including employees with disabilities**) in each of the following **occupational levels**. Note: A=Africans, C=Coloureds, I=Indians and W=Whites

	15,74		M	ale			Fen	nale		Foreign	Nationals	
Occupational Levels		A	С	. 1	w	A	С	1	w	Male	Female	Total
	value											
Top management	%											
0	value											
Senior management	%											
Professionally qualified and experienced	value											
specialists and mid- management	%											
Skilled technical and academically qualified	value											
workers, junior management, supervisors, foremen, and superintendents	%											
Semi-skilled and	value											
discretionary decision making	%											
Unskilled and defined	value											
decision making	%											
TOTAL PERMANENT	value											
TOTAL PERMANENT	%											
Taman araw , amanlaya aa	value											
Temporary employees	% —											
GRAND TOTAL	value											
GRAND IOTAL	%											

PAGE 2 OF 2 EEA10

Please report the total number of **employees with disabilities ONLY** in each of the following **occupational levels**. Note: A=Africans, C=Coloureds, I=Indians and W=Whites

			M	ale			Fen	nale		Foreign	Nationals	TO VIE
Occupational Levels		A	С	1	w	A	С	1	W	Male	Female	Total
T	value											
Top management	%											
Senior management	value											
Sellor management	%											
Professionally qualified and experienced	value											
specialists and mid- management	%											
Skilled technical and academically qualified workers, junior	value											
management, supervisors, foremen, and superintendents	%											
Semi-skilled and discretionary decision	value											
making	%											
Unskilled and defined	value											
decision making	%											
TOTAL PERMANENT	value											
TOTAL PERMANENT	%											
T	value											
Temporary employees	%											
GRAND TOTAL	value											
GRAND TOTAL	%											



EEA11

## **REQUEST FOR EMPLOYMENT EQUITY REPORT (EEA2)**

PLEASE READ THIS FIRST	Section A	A: Applicant details
	Name and Surname:	
PURPOSE OF THIS FORM	ID / Passport No:	
	Organisation / Individual name	
This form is used to request the	Address:	
Employment Equity Report	City:	
(Form EEA2) of an employer	Telephone No.:	
from the Department of	E-mail Address:	
Employment and Labour. It is issued in terms of Section 21(5)	Section B: EEA2 F	Report requested and Reason
of the Employment Equity Act,	EE Reference No:	
55 of 1998 as amended.	Trading name:	
	Reason: Please select one key re	eason only (X)
INSTRUCTIONS	Benchmarking	
INOTROCTIONS	Research	
Enter the following link:		
https://ee.labour.gov.za/DMISO/	Year for which the report is	
EEA11Logon.aspx to register	requested:	
your personal profile and create a password to log into the EEA2 application and request the EEA2 Report.	NB: Please consult the EE Public website to obtain the EE Referen	c Register available on the Department's
Visit <u>www.labour.gov.za</u>		



EEA12

## **EE ANALSIS (SECTION 19)**

PLEASE READ THIS FIRST	SECTION A: EMPLOY	PER DETAILS & INSTRUCTIONS
	Trade name	
PURPOSE OF THIS FORM	DTI registration name	
This form (EEA12) is used to	DTI registration number	
This form (EEA12) is used to conduct the Analysis.	PAYE/SARS number	
conduct the Analysis.	UIF reference number	
Designated employers are	EE reference number	
expected to complete this template	National or Provincial EAP	
in order to comply with Section 19.	Industry/Sector	
Section 19(1) of the EEA requires a	Seta classification	
designated employer to conduct an	Bargaining Council	<del></del>
analysis as prescribed, of its	Telephone number	
employment policies, practices,		1
procedures and the working environment in order to identify	Postal address	
employment barriers which	Postal code	
adversely affect people from	City/Town	
designated groups.	Province	
Section 19(2) indicates that the		
analysis must include a profile to	Physical address	
determine the under-representation	Postal code	
of people from the designated groups in the various occupational	City/Town	
levels in the workforce.	Province	
	Details of CEO/Accounting Office	er
	Name and surname	
	Telephone number	
	Email address	
	Details of Employment Equity Se	enior Manager
	Name and Surname	
	Telephone number	
	Email address	
	Business type (Please mark with a	n X)
	☐ Private Sector	☐ State Owned Enterprise
	□ National Government	□ Provincial Government
	☐ Local Government	□ Educational Institution
	☐ Non-profit Organisation	
	Information about the organization	on (Please mark with an X)
	Is your organisation an organ of	Time I was
	State or designated in terms of a	YES NO
	collective agreement?	
	Number of employees in your	
	organisation. (NB: Employers with 1	EMPLOYEES x
1	to 49 employees are designated if they are an organ of state or if they are	1 to 49
	appointed as a designated employer	50 to 149
	by collective agreement to comply with Chapter 3 of the EEA)	150 or more
	Chapter 3 of the EEA)	100 01 111010
	Is your organisation part of a	YES NO
	group / holding company?	
	If yes, please provide the name.	
	Date on which this EE Analysis was finalised.	
	midilood.	

## **EE ANALSIS - PAGE 2 OF 11**

### IMPORTANT INFORMATION

EEA12

- a. A designated employer must comply to Sections 16 and 17 of the Employment Equity Act, as amended, by consulting with employees when conducting an Analysis, preparing an EE Plan and reporting annually to the Department of Employment and Labour.
- b. The purpose of the analysis is to determine the extent of under-representation of employees, i.e. both permanent and temporary employees, from the designated groups in the different occupational levels of the employer's workforce in terms of race, gender and disability; to assess all employment policies, procedures and practices, and the working environment in order to
  - (i) Identify any barriers that may contribute to the under-representation of employees from the designated groups;
  - (ii) Identify any barriers or factors that may contribute to the lack of Affirmation of diversity in the workplace;
  - (iii) Identify other employment conditions that may adversely affect designated groups; and
  - (iv) Identify practices or factors that positively promote employment equity and diversity in the workplace, including reasonable accommodation.
- c. Section 19(1) of the Employment Equity Act requires a designated employer to conduct an analysis of its employment policies, practices, procedures and the working environment in order to identify employment barriers, which adversely affect people from the designated groups. The review should include a critical examination of all established policies, practices, procedures and the working environment to identify barriers that directly or indirectly impede one or more of the designated groups' equitable representation in the workplace, including those relating to -
  - (i) Recruitment, selection, pre-employment testing and induction, promotion, development and retention that could be biased, inappropriate or un-affirming.
  - (ii) Succession and experience planning, promotions and transfers to establish whether designated groups are excluded or adversely affected.
  - (iii) Job assignments and training opportunities to establish if designated groups are enabled to participate and contribute meaningfully.
  - (iv) Performance and remuneration, including equal pay for work of equal value.
  - (v) Discipline and dispute resolution policies and practices that may not be justified and have a disproportionate adverse effect on the designated groups.
  - (vi) Working conditions that may not cater for cultural, religious and other diversity differences.
  - (vii) Working conditions that may not reasonably accommodate all designated employees, including for employees with disabilities.
  - (viii) Corporate culture.
  - (ix) Any other policy, procedure or practice that may arise from the consultation process.

## **EE ANALSIS - PAGE 3 OF 11**

### EEA12

### IMPORTANT INFORMATION

- d. Section 19(2) of the EEA requires a designated employer to conduct a workforce profile analysis to determine the degree of under-representation of the various population groups in the different occupational levels, particularly the designated groups (Blacks, women and employees with disabilities). The first step in conducting an analysis of the workforce profile is to differentiate between employees of the various groups, both in terms of the designated (i.e., Blacks, women and employees with disabilities) and non-designated groups by using the EEA1 form, contained in the regulations, for employees to declare their status.
  - (i) Where there is doubt in the self-identification process of an employee, existing and/or historical information may be used to assist to verify an employee's status.
  - (ii) An analysis of the workforce profile should provide a comparison of designated groups using upto-date demographic data in terms of their Economically Active Population (EAP) and their representation at the various occupational levels. The EAP is contained in the latest published Commission for Employment Equity (CEE) Annual Report and the description of the various occupational levels is contained in the EEA9 form of the regulations.
  - (iii) Designated employers operating in more than one province must consider the nature and geographical area of their operations and elect to adopt either-
    - (a) the national EAP;
    - (b) the provincial EAP for each of the provinces in which they operate;
    - (c) the provincial EAP of the province where the largest part of their operations is conducted.
  - (iv) Designated employers using the national EAP, or the EAP of a province in which the major part of its operations are, must nevertheless have regard to variations between the EAPs of different provinces when setting targets to achieve equitable representation of employees from designated groups in all occupational levels.
  - (v) Designated employer must use the EAP that they have chosen for conducting an analysis, preparing an EE plan and reporting to the Department and must utilise it for the entire duration of the EE Plan in line with the relevant 5-year sector targets.
  - (vi) The analysis of the workforce profile must be based on a snapshot of the employee distribution in the various occupational levels on a particular date in terms of race, gender and disability, and per occupational level on that date.
  - (vii) The analysis must capture the under-representation or over-representation of a particular group, whether designated or non-designated, and be used to identify and prioritize strategies in the EE plan, in order to address such under-representation.
  - (viii) A designated employer must conduct an Analysis for the purpose of addressing the 5-year sector specific targets set in terms of Section 15A of the Employment Equity Act as amended.
- e. The alphabets "A", "C", "I", W", "M" and "F" used in the tables have the following corresponding meanings and must be interpreted as "Africans", "Coloureds", "Indians", "Whites", "Males" and "Females" respectively.
- f. "Temporary-employees" are those employees employed for less than three-months.

## **EE ANALSIS - PAGE 4 OF 11**

## EEA12

ANALYSIS OF THE EMPLOYMENT POLICIES, PRACTICES, PROCEDURES AND THE WORKING ENVIRONMENT

# BARRIERS AND AFFIRMATIVE ACTION MEASURES (policies, procedures and/or practice)

In order to conduct an analysis of policies, procedures and/or practice, barriers are identified and proposed affirmative action measurers established to respond to such barriers. Please note that the information below serves as a baseline to inform the 'Barriers and Affirmative Action measures (non-numerical goals) in the Employment Equity Plan (EE Plan).

			8/	BARRIERS AND AFFIRMATIVE ACTION MEASURES	RES
CATEGORIES	Tick (√) one or m category below t barriers exist in procedures and/	Tick (v) one or more cells for each category below to indicate where barriers exist in terms of policies, procedures and/or practice	or each where olicies,	(PLEASE PROVIDE NARRATION)	PROPOSED AFFIRMATIVE ACTION MEASURES (PLEASE PROVIDE NARRATION)
	POLICY	PROCEDURE	PRACTICE	identified in terms of policies, procedures and/or practice for each category)	(Briefly describe the affirmative action measures to be implemented in response to barriers identified for each category)
Recruitment					
Advertising positions					
Selection criteria					
Appointments					
Job classification and grading					

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,	•		
		۰	

			EE ANA	EE ANALSIS - PAGE 5 OF 11 EEA12	
			œ ·	BARRIERS AND AFFIRMATIVE ACTION MEASURES	URES
CATEGORIES	Tick (√) on category b barriers ex procedure:	Tick (√) one or more cells for each category below to indicate where barriers exist in terms of policies, procedures and/or practice	or each where olicies,	(PLEASE PROVIDE NARRATION)	PROPOSED AFFIRMATIVE ACTION MEASURES (PLEASE PROVIDE NARRATION)
	POLICY	PROCEDURE	PRACTICE	identified in terms of policies, procedures and/or practice for each category)	(Briefly describe the affirmative action measures to be implemented in response to barriers identified for each category)
Remuneration and benefits					
Terms & conditions of employment					
Work environment and facilities					
Training and development					
Performance and evaluation					
Succession & experience planning					
Disciplinary measures					
Retention of designated groups					
Corporate culture					
Reasonable accommodation					

			EE ANA	EE ANALSIS - PAGE 6 OF 11 EEA12	
			Ш	BARRIERS AND AFFIRMATIVE ACTION MEASURES	SURES
CATEGORIES	Tick (v) one category be barriers exi	Tick (√) one or more cells for each category below to indicate where barriers exist in terms of policies, procedures and/or practice	or each where dicies,	BARRIERS (PLEASE PROVIDE NARRATION)	PROPOSED AFFIRMATIVE ACTION MEASURES (PLEASE PROVIDE NARRATION)
	POLICY	PROCEDURE	PRACTICE	identified in terms of policies, procedures and/or practice for each category)	(Briefly describe the affirmative action measures to be implemented in response to barriers identified for each category)
Harassment					
HIV&AIDS prevention and wellness programmes					
Assigned senior manager(s) to manage EE implementation					
Budget allocation in support of employment equity goals					
Time off for employment equity consultative committee to meet					

EEA12

## EE ANALSIS - PAGE 7 OF 11

## 2. WORKFORCE PROFILE ANALYSIS

Section 19(2) of the EEA requires designated employers to conduct a workforce profile analysis of each occupational level in order to determine the degree of under-representation of the various population groups in the different occupational levels.

Designated employers must use the relevant Economically Active Population (EAP) and the 5-year sector targets that have been set in terms of Section 15A of the Employment Equity Act as amended and its regulations in terms of population group, gender and for employees with disabilities when conducting a workforce profile analysis to determine the under-representation.

## 2.1 5-YEAR SECTOR NUMERICAL TARGETS AND NUMERICAL GOALS

Employers must set their own targets for the two bottom occupational levels (i.e. semi-skilled and unskilled). Employers will have to make a full analysis to set targets for these two levels before populating the table below.

OCCUPATIONAL LEVELS AND DISABILITY	GENDER	DESIGNATED GROUPS SECTOR TARGET %
	Male	
TOP MANAGEMENT	Female	
	TOTAL	
	Male	
SENIOR MANAGEMENT	Female	
	TOTAL	
	Male	
PROFESSIONALLY QUALIFIED	Female	
	TOTAL	
	Male	
SKILLED TECHNICAL	Female	
	TOTAL	
		EMPLOYER'S NUMERICAL GOAL
	Male	
SEMI-SKILLED	Female	
	TOTAL	
	Male	
UNSKILLED	Female	
	TOTAL	
5-YEAR NUMERICAL TARGET FOR EMPLOYI	EES WITH DISABILITIES	

## 2.2 SNAPSHOT OF WORKFORCE PROFILE

Workforce profile Information contained in the two tables below in	terms of population	n group, gender and
disability as of the last day of the month	(dd/ mm/ yyyy).	Table 1A contains
information on all employees, including employees with disabilities,	and Table 1B only	contains information
on employees with disabilities.		

Table 1A: Snapshot of all employees, including employees with disabilities

			Ma	le			Fer	nale		Foreign	Nationals	Total
Occupational Lev	els	A	С	1	w	Α	С	1	w	Male	Female	
T	value				T							
Top management	%											
Caniar management	value											
Senior management	%											
Professionally qualified and experienced	value											
specialists and mid- management	%											
Skilled technical and academically qualified workers, junior	value											
management, supervisors, foremen, and superintendents	%											
Semi-skilled and discretionary decision	value											
making	%											
Jnskilled and defined	value											
decision making	%											
TOTAL PERMANENT	value											
TOTAL PERMANENT	%											
Temporary employees	value											
remporary employees	%											
GRAND TOTAL	value											
SKAND IVIAL	%											

## **EE ANALSIS - PAGE 8 OF 11**

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Table 1B: Snapshot of employees with disabilities Only

			Ma	le			Fen	nale		Foreign	Nationals	Total
Occupational Lev	els	Α	С	1	w	А	С	1	w	Male	Female	
T	value											
Top management	%											
0	value											
Senior management	%											
Professionally qualified and experienced	value											
specialists and mid- management	%											
Skilled technical and academically qualified workers, junior	value											
management, supervisors, foremen, and superintendents	%											
Semi-skilled and discretionary decision	value											
making	%											
Unskilled and defined	value											
decision making	%											
TOTAL PERMANENT	value											
TOTAL PERMANENT	%											
Tananasas, amalayas s	value											
Temporary employees	%											
GRAND TOTAL	value											
GRAND IOTAL	%											

## **EE ANALSIS - PAGE 9 OF 11**

EEA12

## 2.3 ANALYSIS OF WORKFORCE PROFILE BY OCCUPATIONAL LEVEL

The analysis must be done separately for the various population groups and gender (including the population group and gender intersections) within each of the occupational levels.

Where the representation of employees with disabilities is below 3%, designated employers are expected to indicate the strategies to address the under-representation.

## 2.2.1 TOP MANAGEMENT (Analysis)

	Male	2			Fem	ale			Foreign	National	Total
Top Management	A	С	ı	w	A	С	ı	W	Male	Female	Total
EAP%											
5-Year Sector Target (%) (Designated groups)				Trill							
Workforce Profile(value)											
Workforce Profile (%)											

COMMENTS: Please provide observations and proposed strategies to address the under-representation of any group in order to achieve the 5-year sector target.

## 2.2.2 SENIOR MANAGEMENT (Analysis)

Senior Management	Male		I NA	100	Fem	ale		Mess.	Foreign	National	Total
Sellioi Wallagement	A	C	1	W	A	С	ı	w	Male	Female	Total
EAP%				1 15							
5-Year Sector Target (%) (Designated groups)											
Workforce Profile(value)											
Workforce Profile (%)		+									

COMMENTS: Please provide observations and proposed strategies to address the under-representation of any group in order to achieve the 5-year sector target.

EEA12

## EE ANALSIS - PAGE 10 OF 11

## 2.2.3 PROFESSIONALLY QUALIFIED (Analysis)

Professionally Qualified	Male			V L	Fem	ale			Foreign	National	Total
rolessionally Qualified	А	С	1	w	A	С	1	W	Male	Female	lotai
EAP%											
5-Year Sector Target (%) (Designated groups)											
Workforce Profile(value)											
Workforce Profile (%)											

COMMENTS: Please provide observations and proposed strategies to address the under-representation of any group in order to achieve the 5-year sector target.

## 2.2.4 SKILLED (Analysis)

Skilled Technical	Male	•		1.5	Fema	ale			Foreign	National	Total
Skilled Technical	A	С	1	W	A	С	1	W	Male	Female	Total
EAP%											
5-Year Sector Target (%) (Designated groups)								<u> </u>			
Workforce Profile(value)											
Workforce Profile (%)											

COMMENTS: Please provide observations and proposed strategies to address the under-representation of any group in order to achieve the 5-year sector target.

## 2.2.5 SEMI-SKILLED (Analysis)

Camai Obillad		Ma	le			Fe	male	DOM:	Foreign	National	Total
Semi-Skilled	Α	С	1	W	Α	С	1	W	Male	Female	lotai
EAP											
Workforce Profile (value)											
Workforce Profile (%)											

COMMENTS: Please provide observations and proposed strategies to address the under-representation of any group in order to achieve the numerical goals.

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## EE ANALSIS - PAGE 11 OF 11

## 2.2.6 UNSKILLED (Analysis)

Handella d		Ma	ale			Fe	male		Foreign	National	Total
Unskilled	A	С	1	W	A	С	1	W	Male	Female	lotai
EAP											
Workforce Profile (value)											
Workforce Profile (%)											

COMMENTS: Please provide observations and proposed strategies to address the under-representation of any group in order to achieve the numerical goals.

## 2.2.7 EMPLOYEES WITH DISABILITIES (Analysis)

kforce)
3%
B / C x 100 = D (%)

COMMENTS: Please provide observations and proposed strategies to address the under-representation of employees with disabilities in order to achieve the 5-year sector target.



## EE PLAN (SECTION 20) PAGE 1 OF 20

EEA13

**EE PLAN (SECTION 20)** 

PLEASE READ THIS FIRST	SECTION A: EMPLOY	ER DETAILS & INSTRUCTIONS
	Trade name	
PURPOSE OF THIS FORM	DTI registration name	
Section 20 requires designated	DTI registration number	
employers to prepare and implement an	PAYE/SARS number	
Employment Equity Plan which will achieve reasonable progress towards	UIF reference number	
employment equity in the employer's	EE reference number	
workforce. An Employment Equity Plan	National or Provincial EAP	
must state-	Industry/Sector	
(a) The objectives to be achieved	Seta classification	
for each year of the plan	Bargaining Council	
(b) The affirmative action measures to be implemented as required	Telephone number	
by section 15(2);	Postal address	
(c) Where under representation of	Postal code	
people from designated groups has been identified by the	City/Town	
analysis, the numerical goals to	Province	
achieve the equitable representation of suitably qualified people from	Physical address	
designated groups within each occupational level in the	Postal code	
workforce, the timetable within	City/Town	
which this is to be achieved,	Province	
and the strategies intended to achieve those goals;	<b>Details of CEO/Accounting Offic</b>	er
(d) The timetable for each year of	Name and surname	
the plan for the achievement of	Telephone number	
goals and objectives other than numerical goals;	Email address	
,	Details of Employment Equity Se	enior Manager
(e) The duration of the plan, this may not be shorter than one	Name and Surname	
year or longer than five years;	Telephone number	
(f) The procedures that will be used	Email address	
to monitor and evaluate the	Business type (Please mark with	an X)
implementation of the plan and whether reasonable progress is	☐ Private Sector	☐ State Owned Enterprise
being made towards	☐ National Government	☐ Provincial Government☐ Educational Institution☐
implementing employment equity;	☐ Local Government☐ Non-profit Organisation☐	□ Educational institution
(g) The internal procedures to	Information about the organization	on (Please mark with an Y)
resolve any dispute about the		on (r lease mark with all X)
interpretation or	Is your organisation an organ of State or designated in terms of a	YES NO
implementation of the plan;	collective agreement?	100.00
(h) The persons in the workforce, including senior managers,		
responsible for monitoring and	Number of employees in your organisation. (NB: Employers with 1	EMPLOYEES x
implementing the plan; and	to 49 employees are designated if they	1 to 49
(i) Any other prescribed matter	are an organ of state or if they are	50 to 149
	appointed as a designated employer by collective agreement to comply with	150 or more
	Chapter 3 of the EEA)	100 of more
	Is your organisation part of a group / holding company?	YES NO
	If yes, please provide the name.	
-	Date on which this EE Plan was	
	finalised and approved.	

## EE PLAN - PAGE 2 OF 20

## EEA13

## IMPORTANT INFORMATION

- a) A designated employer must comply to Sections 16 and 17 of the Employment Equity Act, as amended, by consulting with employees when conducting an EE Analysis, preparing an EE Plan and reporting annually to the Department of Employment and Labour.
- b) Section 20 requires that a designated employer prepares and implements an Employment Equity Plan.
- c) The employer must consult and attempt to reach consensus on the development of the EE Plan (EEA13) by taking the following into account-
- (i) Analysis report (EEA12).
- (ii) National or Provincial Economically Active Population (EAP)
- (iii) Determining the duration of the EE Plan.
- (iv) Determining the annual objectives of the EE Plan.
- (v) Corrective measures/ Affirmative Action measures formulated, including goals and targets.
- (vi) Time frames established.
- (vii) Determine the monitoring procedures of the implementation of the EE Plan.
- (viii) Determine the internal procedures to resolve any dispute about the implementation of the EE Plan.
- (ix) Resources identified and allocated for the implementation of the EE Plan, including senior managers responsible for monitoring the implementation of the EE Plan.
- (x) The EE Plan must be communicated to all employees.
- d) Barriers and Affirmative Action Measures must be aligned with those indicated in the audit analysis (EEA12) and meet the following requirements:
- Include time-frames in order to track progress in the implementation of these AA Measures;
- These time-frames should be within the duration of the EE Plan in terms of day, month and year (dd/mm/yyyy);
   and
- Include the designations of responsible persons in the workforce to monitor the implementation of these AA Measures,
- e) Designated employers must prepare and implement an EE Plan (EEA13) that outlines annual targets, which are in line with relevant 5-year sector targets regulated in terms of Section 15A of the Employment Equity Act as amended for the four-upper occupational levels (i.e. Top Management, Senior Management, Professionally Qualified and Skilled Technical).
- f) Employers who become designated during the 5-year sector target period regulated in terms of Section 15A of the Employment Equity Act as amended must prepare an EE Plan with annual targets for the remainder of the period.
- g) Numerical goals and targets in the EE plan must include the entire workforce profile for that occupational level in terms of population group and gender, and NOT the difference between the current workforce profile and the projected workforce profile the employer seeks to achieve.
- The objectives to be achieved for each year of the plan should meet the SMART principle as follows: Specific; measurable; attainable; relevant and time bound.
- i) "Temporary employees" are those employees employed for less than three months.
- j) Guidelines on occupational levels are provided in the EEA9 form of these regulations.

N.B It is advisable that at least 6 months before the expiry of the EE Plan a designated employer should prepare a subsequent EE Plan (Successive EE Plan as required by Section 23).

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## 1. DURATION OF THE PLAN

The affirmative action measures, numerical goals and the annual targets in this EE Plan must be aligned to the sector targets (i.e. the 5-year sector target) set in terms of Section 15A of the Employment Equity Act, as amended. The specific start and end dates for the duration of this Employment Equity Plan (EE Plan) is contained below.

Start date: (dd / mm / yyyy)	= to	End date: (dd / mm / yyyy)	

## 2. OBJECTIVES FOR EACH YEAR OF THE PLAN

The relevant Economically Active Population (EAP) and the 5-year sector targets set in terms of Section 15A of the Employment Equity Act, as amended, have been used to address the under-representation of the suitably qualified individuals from the designated groups in this EE Plan.

The objectives for each year of the plan outlined below are specific, measurable, attainable, relevant and time bound.

GIRDA	TIMEFRAMES	OBJECTIVES
YEAR 1	From DD/MM/YYYY to DD/MM/YYYY	
YEAR 2	From DD/MM/YYYY to DD/MM/YYYY	
YEAR 3	From DD/MM/YYYY to DD/MM/YYYY	
YEAR 4	From DD/MM/YYYY to DD/MM/YYYY	
YEAR 5	From DD/MM/YYYY to DD/MM/YYYY	

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## **BARRIERS AND AFFIRMATIVE ACTION MEASURES**

The barriers and Affirmative Action Measures identified in the EE analysis conducted must be included in the EE Plan. These measures must include time-frames to track progress in the implementation of the AA Measures. The time-frames must have specific dates and be within the duration of the EE Plan (no "ongoing" permitted). The designations of responsible persons to monitor the implementation of these AA Measures must be specified.

			BAR	BARRIERS AND AFFIRMATIVE ACTION MEASURES	EASURES
CATEGORIES	Tick (v) one or recategory below the barriers exist in procedures and/	Tick (√) one or more cells for each category below to indicate where barriers exist in terms of policies, procedures and/or practice	or each where vlicies,	(PLEASE PROVIDE NARRATION) (Briefly describe each of the	PROPOSED AFFIRMATIVE ACTION MEASURES (PLEASE PROVIDE NARRATION)
	POLICY	PROCEDURE	PRACTICE	barriers identified in terms of policies, procedures and/or practice for each category)	(Briefly describe the affirmative action measures to be implemented in response to barriers identified for each category)
Recruitment					
Advertising positions					
Selection criteria					
Appointments					
Job classification and grading					
Remuneration and benefits					
Terms & conditions of employment					
Work environment and facilities					

			EE PLAN - PAGE 5 OF 20	GE 5 OF 20 EEA13	
			BARI	BARRIERS AND AFFIRMATIVE ACTION MEASURES	IEASURES
CATEGORIES	Tick (√) one or category below barriers exist in procedures and	Tick (√) one or more cells for each category below to indicate where barriers exist in terms of policies, procedures and/or practice	or each where olicies,	(PLEASE PROVIDE NARRATION) (Briefly describe each of the	PROPOSED AFFIRMATIVE ACTION MEASURES (PLEASE PROVIDE NARRATION)
	POLICY	PROCEDURE	PRACTICE	barriers identified in terms of policies, procedures and/or practice for each category)	(Briefly describe the affirmative action measures to be implemented in response to barriers identified for each category)
Performance and evaluation					
Succession & experience planning					
Disciplinary measures					
Retention of designated groups					
Corporate culture					
Reasonable accommodation					
Harassment					
HIV&AIDS prevention and wellness programmes					
Assigned senior manage EE implementation					
Budget allocation in support of employment equity goals					
Time off for employment equity consultative committee to meet					

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#### 4. 5-YEAR SECTOR NUMERICAL TARGETS AND NUMERICAL GOALS

Employers must populate the table below using the regulated 5-year sector targets including the numerical goals for the semi-skilled and unskilled level.

OCCUPATIONAL LEVELS AND DISABILITY	GENDER	DESIGNATED GROUPS SECTOR TARGET %
	Male	
TOP MANAGEMENT	Female	
	TOTAL	
	Male	
SENIOR MANAGEMENT	Female	
	TOTAL	
	Male	
PROFESSIONALLY QUALIFIED	Female	
	TOTAL	
	Male	
SKILLED TECHNICAL	Female	
	TOTAL	
		EMPLOYER'S NUMERICAL GOAL
	Male	
SEMI-SKILLED	Female	
	TOTAL	
-	Male	
UNSKILLED	Female	
	TOTAL	
5-YEAR NUMERICAL TARGET FOR EMPLOYI	EES WITH DISABILITIES	

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#### 5. WORKFORCE PROFILE, NUMERICAL GOALS AND TARGETS

#### 5.1 SNAPSHOT OF THE CURRENT WORKFORCE PROFILE

The workforce profile snapshot tables used for the conducting of the analysis to inform this plan are used below as a baseline for the setting of numerical goals and targets for each year of the plan.

Workforce profile snapshot date	
	DD / MM /YYYY

Table 1: Snapshot of workforce profile for all employees, including employees with disabilities

			Ma	e		anie i	Fer	nale		Foreign	Total	
Occupational Lev	els	Α	С	1	w	A	С	1	w	Male	Female	
	value								Ì		İ	
Top management	%									Ì	1 1	
	value											
Senior management	%											
Professionally qualified and experienced	value							İ				
specialists and mid- management	%											
Skilled technical and academically qualified workers, junior	value											
management, supervisors, foremen, and superintendents	%											
Semi-skilled and discretionary decision	value											
making	%											
Unskilled and defined	value											
decision making	%											
TOTAL PERMANENT	value											
TOTAL PERMANENT	%											
T	value											
Temporary employees	%											
GRAND TOTAL	value											
GRAND TOTAL	%											

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Table 2: Snapshot for workforce profile for employees with disabilities ONLY

			Ma	le			Fer	nale		Foreign	Total	
Occupational Lev	els	Α	С	1	w	A	С	1	W	Male	Female	
	value											
Top management	%											
Sariar managamant	value											
Senior management	%											
Professionally qualified and experienced	value											
specialists and mid- management	%											
Skilled technical and academically qualified workers, junior	value											
management, supervisors, foremen, and superintendents	%											
Semi-skilled and discretionary decision	value											
making	%											
Unskilled and defined	value											
decision making	%											
TOTAL PERMANENT	value											
TOTAL PERMANENT	%											
Tamanana	value											
Temporary employees	%											
GRAND TOTAL	value											
GRAND IVIAL	%											

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#### 5.2 5-YEAR SECTOR NUMERICAL TARGETS, NUMERICAL GOALS AND ANNUAL TARGETS

5-year Sector Numerical targets and Numerical goals must include the entire workforce profile, and **NOT** the difference that is projected to be achieved by the end of this EE Plan. Below are two tables on numerical goals, one covering all employees, including employees with disabilities, and the other covering employees with disabilities **ONLY**.

Start date:		End date:
	DD / MM / YYYY	DD / MM / YYYY

Table 3: Numerical goals and 5-year Sector Targets for all employees, including employees with disabilities

			Ma	le			Fer	nale	4 50	Foreign	Total	
Occupational Lev	els	Α	С	1	w	A	С	1	w	Male	Female	
	value											4
Top management	%											
Sanian	value											
Senior management	%											
Professionally qualified and experienced	value											
specialists and mid- management	%											
Skilled technical and academically qualified workers, junior	value											
management, supervisors, foremen, and superintendents	%											
Semi-skilled and discretionary decision	value											
making	%											
Unskilled and defined	value											
decision making	%											
TOTAL PERMANENT	value											
TOTAL PERMANENT	%											
T	value											
Temporary employees	%											
GRAND TOTAL	value											
GRAND TOTAL	%											

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Table 4: Numerical goals and targets for employees with disabilities ONLY

	1000	LUI 5	Ma	le			Fer	nale		Foreign	Nationals	Total
Occupational Lev	els	Α	С	1	w	Α	С	1	w	Male	Female	
T	value											
Top management	%											
Caniar managament	value											
Senior management	%											
Professionally qualified and experienced	value											
specialists and mid- management	%											
Skilled technical and academically qualified workers, junior	value											
management, supervisors, foremen, and superintendents	%											
Semi-skilled and discretionary decision	value											
making	%											
Unskilled and defined	value											
decision making	%											
TATAL DEDMANIENT	value											
TOTAL PERMANENT	%											
	value											
Temporary employees	%											
ODAND TOTAL	value											
GRAND TOTAL	%											

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#### 5.3 NUMERICAL TARGETS

Numerical targets must include the entire workforce profile, and **NOT** the difference that is projected to be achieved by the next reporting period. Below are two tables on numerical targets, one covering all employees, including employees with disabilities, and the other only covers employees with disabilities **ONLY**.

Numerical targets: Year 1		
Start date:DD / MI	End	date:

Table 5: Numerical targets for all employees, including employees with disabilities

		G.	Ma	le		4	Fer	nale		Foreign	Nationals	Total
Occupational Lev	els	Α	С	1	w	A	С	1	w	Male	Female	
T	value											
Top management	%											
Conjer management	value											
Senior management	%											
Professionally qualified and experienced	value											
specialists and mid- management	%											
Skilled technical and academically qualified workers, junior	value											
management, supervisors, foremen, and superintendents	%											
Semi-skilled and discretionary decision	value											
making	%											
Unskilled and defined	value											
decision making	%											(
TOTAL PERMANENT	value											
IOIAL PERMANENI	%											
	value											
Temporary employees	%											
GRAND TOTAL	value											
GRAND IUIAL	%											

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Table 6: Numerical targets for employees with disabilities ONLY

The state of the s			Ma	le	19.14		Fer	nale	- 14,6	Foreign	Nationals	Total
Occupational Lev	els	Α	С	1	w	А	С	1	w	Male	Female	
Top management	value											
Top management	%											
Conjer management	value											
Senior management	%											
Professionally qualified and experienced	value											
specialists and mid- management	%											
Skilled technical and academically qualified workers, junior	value											
management, supervisors, foremen, and superintendents	%											
Semi-skilled and discretionary decision	value											
making	%											
Unskilled and defined	value											
decision making	%											
	value											
TOTAL PERMANENT	%											
	value											
Temporary employees	%											
ODAND TOTAL	value											
GRAND TOTAL	%											

Numerical ta	argets: Year 2		
Start date:	DD / MM / YYYY	End date:DD / MM / YYYY	

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Table 7: Numerical targets, including employees with disabilities

		-10	Ma	le			Fer	nale	5	Foreign	Nationals	Total
Occupational Lev	els	Α	С	-1	w	Α	С	1 -	W	Male	Female	
T	value											
Top management	%											
Coming management	value											
Senior management	%											
Professionally qualified and experienced	value											
specialists and mid- management	%											
Skilled technical and academically qualified workers, junior	value											
management, supervisors, foremen, and superintendents	%											
Semi-skilled and discretionary decision	value											
making .	%											
Unskilled and defined	value											
decision making	%											
TOTAL PERMANENT	value											
TOTAL PERMANENT	%											
Tamaana	value											
Temporary employees	%											
CDAND TOTAL	value											
GRAND TOTAL	%											

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Table 8: Numerical targets for employees with disabilities ONLY

			Ma	le			Fer	nale		Foreign	Nationals	Total
Occupational Lev	els	A	С	1	W	A	С	1	w	Male	Female	
T	value											
Top management	%						Ì					
Si	value											
Senior management	%				Ī							
Professionally qualified and experienced	value											
specialists and mid- management	%											
Skilled technical and academically qualified workers, junior	value											
management, supervisors, foremen, and superintendents	%											
Semi-skilled and discretionary decision	value											
making	%											
Unskilled and defined	value											
decision making	%											
TOTAL PERMANENT	value											
TOTAL PERMANENT	%											
Tomporon, ompleves	value											
Temporary employees	%											
GRAND TOTAL	value											
SKAND IOIAL	%											

Numerical ta	rgets: Year 3	
Start date:	DD / MM / YYYY	End date:DD / MM / YYYY

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Table 9: Numerical targets, including employees with disabilities

			Ma	le			Fer	nale		Foreign	Nationals	Total
Occupational Lev	els	Α	С	1	W	Α	С	-1	w	Male	Female	
<b>.</b>	value	٠		Ì								
Top management	%											
Canias management	value											
Senior management	%											
Professionally qualified and experienced	value											
specialists and mid- management	%											
Skilled technical and academically qualified workers, junior	value											
management, supervisors, foremen, and superintendents	%											
Semi-skilled and discretionary decision	value											
making	%											
Unskilled and defined	value											
decision making	%											
TOTAL PERMANENT	value											
TOTAL PERMANENT	%											
Tananana amalawa	value											
Temporary employees	%											
GRAND TOTAL	value											
GRAND TOTAL	%											

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Table 10: Numerical targets for employees with disabilities ONLY

	150		Ma	le			Fer	nale		Foreign	Nationals	Total
Occupational Lev	els	A	С	1	W	Α	С	1	w	Male	Female	
Tan managament	value											
Top management	%											
Si	value											
Senior management	%											
Professionally qualified and experienced	value											
specialists and mid- management	%											
Skilled technical and academically qualified workers, junior	value											
management, supervisors, foremen, and superintendents	%											
Semi-skilled and discretionary decision	value											
making	%											
Unskilled and defined	value											
decision making	%											
TOTAL PERMANENT	value											
TOTAL PERMANENT	%											
Tamanana	value											
Temporary employees	%											
GRAND TOTAL	value											
GRAND TOTAL	%											

Numerical ta	rgets: Year 4	
Start date:	DD / MM / YYYY	End date:DD / MM / YYYY

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Table 11: Numerical targets, including employees with disabilities

		W.	Ma	le		1105	Fer	nale		Foreign	Nationals	Total
Occupational Lev	els	Α	С	4	w	А	С	1	w	Male	Female	
	value										† T	
Top management	%											
Canias management	value											
Senior management	%											
Professionally qualified and experienced	value											
specialists and mid- management	%											
Skilled technical and academically qualified workers, junior	value											
management, supervisors, foremen, and superintendents	%											
Semi-skilled and discretionary decision	value											
making	%											
Unskilled and defined	value											
decision making	%											
TOTAL PERMANENT	value											
TOTAL PERMANENT	%											
Tamparani amplayasa	value											
Temporary employees	%											
GRAND TOTAL	value											
GRAND IOIAL	%											

Table 12: Numerical targets for employees with disabilities ONLY

			Ma	le			Fer	nale		Foreign	Nationals	Total
Occupational Lev	els	Α	С	1	W	Α	С	1	w	Male	Female	
Top management	value											
Top management	%											
Senior management	value											
Senior management	%											
Professionally qualified and experienced	value											
specialists and mid- management	%											
Skilled technical and academically qualified workers, junior	value											
management, supervisors, foremen, and superintendents	%											
Semi-skilled and discretionary decision	value											
making	%											
Unskilled and defined	value											
decision making	%											
TOTAL PERMANENT	value											
TOTAL PERMANENT	%											
Temperatus ampleyana	value											
Temporary employees	%											
GRAND TOTAL	value											
GRAND TOTAL	%											

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#### 6. PROCEDURES TO MONITOR AND EVALUATE THE IMPLEMENTATION OF THE PLAN

All the structures for monitoring and evaluating the progress of the plan should be specified with clear roles and responsibilities for the stakeholders involved including time frames when the monitoring takes place.

STAKEHOLDER	ROLE/RESPONSIBILITY	FREQUENCY

#### 7. DISPUTE RESOLUTION MECHANISMS

A clear process to be followed to resolve disputes arising from the interpretation and implementation of the EE Plan, including the responsible persons and time-frames for each step to resolve the dispute.

- 8. SENIOR MANAGERS ASSIGNED TO MONITOR AND IMPLEMENT THE PLAN
- 9. ANY OTHER PRESCRIBED MATTER CAN BE INCLUDED.

#### EE PLAN - PAGE 20 OF 20 EEA13

#### SIGNATURE OF THE CHIEF EXECUTIVE OFFICER/ACCOUNTING OFFICER

The information contained in the EEA13 template must be authorised and verified by the Chief Executive Officer; or the Accounting Officer in the case of an employer falling under the Public Finance Management Act, 1999(Act No.1 of 1999) or the Municipal Finance Management Act, 2003 (Act No. 56 of 2003).

Chief Executive Officer/Accounting Officer
I (full Name) CEO/Accounting Officer of (Organisation)
hereby declare that I have read, approved and authorized this EE Plan.
Signed on thisyearyearyear
At place:
Chief Executive Officer /Accounting Officer



# PAGE 1 OF 2 EEA14

# **DIRECTOR-GENERAL NOTIFICATION FORM**

DI EAGE DEAD THIS FIDOR	OFOTION A FINDLOY	(ED DETAIL O & INICEDITATIONS
PLEASE READ THIS FIRST		(ER DETAILS & INSTRUCTIONS
DUDDOSE OF THIS FORM	Trade name	
PURPOSE OF THIS FORM	DTI registration name	
This form is issued in terms of	DTI registration number	
Section 21(4A) of the Employment	PAYE/SARS number	
Equity Amendment Act, 2013 (Act	UIF reference number	
No. 47 of 2013) for designated employers to notify the Director-	EE reference number	
General if they are unable to submit	Industry/Sector	
EE Report(s).	Seta classification	
	Bargaining Council	
WHO COMPLETES THIS FORM?	Telephone number	
Designated employers who are unable to submit their EE Report.	Postal address	
	Postal code	
The reason should be applicable to	City/Town	
one or more of the reasons specified for in this form.	Province	
This form must be signed by the;	Physical address	
The form made be signed by the,	Postal code	
CEO (Private Sector)	City/Town	
Accounting Officer  (Occupant State)	Province	
(Organ of State)	Details of CEO/Accounting Office	er
SEND TO:	Name and surname	Ī
	Telephone number	
The Director-General C/O	Email address	
Employment Equity Registry Laboria House 215 Francis Baard	Details of Employment Equity Se	nior Manager
Street	Name and Surname	manager
Pretoria	Telephone number	
	Email address	
or	Business type (Please mark with	an Y)
Please visit the website for further	□ Private Sector	T
guidance to submit the EEA14 form	☐ National Government	☐ State Owned Enterprise ☐ Provincial Government
by using the Employment Equity online reporting system:	□ Local Government	☐ Educational Institution
online reporting system.	□ Non-profit Organisation	
www.labour.gov.za	Information about the organization	on (Please mark with an X)
	Number of employees in your	
	organisation. (NB: Employers with 1	EMPLOYEES x
	to 49 employees are designated if they	1 to 49
	are an organ of state or if they are appointed as a designated employer	50 to 149
	by collective agreement to comply with	150 or more
	Chapter 3 of the EEA)	
	Is your organisation part of a group / holding company?	YES NO
	group / noturing company?	
	If yes, please provide the name.	
	3,7	
	Reporting year	

# DG NOTIFICATION - PAGE 2 OF 2 EEA14

Supporting documentation			
Section 189 Resolution/Agreement			
Transfer Agreement/Resolution			
Merger/Acquisition Agreement/Proclamatio Gazette			
Liquidation Order/Certificate			
Insolvency Order/Certificate			
Sale Agreement or any relevant documentation			
Business Rescue Practitioner's Appointment Letter or any relevant documentation			
CEO Declaration			
Provide relevant documentation			

Please provide a brief motivation based on the reason selected above:

Chief Executive Officer/Ac The information contained in the EEA14 form must be authorised and officer in the case of an employer falling under the Public Finance Mar Finance Management Act, 2003 (Act No. 56 of 2003).	verified by the Chief Executive Officer; or the Accounting
(Organisation)	(Full Name) CEO/Accounting Officer of
(	
Signed on thisday of	(month)year
At place:	
Chief Executive Officer /Accounting Officer	
AUTO Programme Auton Woodnight Auton	



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# REQUEST FOR EE COMPLIANCE CERTIFICATE

PLEASE READ THIS FIRST	SECTION A: EMPLOYER DETAILS & INSTRUCTIONS			
	Trade name			
DUDDOOF OF THIS FORM	DTI registration name			
PURPOSE OF THIS FORM	DTI registration number			
This form must be completed by	PAYE/SARS number			
both designated and non-	UIF reference number			
designated employers when	EE reference number			
requesting a certificate of compliance from the Department of	National or Provincial EAP	ĺ		
Employment and Labour in terms of	Industry/Sector			
Section 53(2) of the Employment	Seta classification			
Equity Act of 1998, as amended.	Bargaining Council			
INSTRUCTIONS	Telephone number			
Designated employers and non-	Postal address			
designated employers must only	Postal code			
complete areas of the form that	City/Town			
apply to them.	Province			
Designated employers must complete sections A, B, C & D.	Physical address			
35	Postal code			
Non-designated employers must	City/Town			
complete sections A, B, & D.	Province			
	Details of CEO/Accounting Office	er		
HOW TO REQUEST A	Name and surname	i i		
COMPLIANCE CERTIFICATE?	Telephone number			
i	Email address			
The request must be made online	Details of Employment Equity Se	enior Manager		
by means of the department website, www.labour.gov.za	Name and Surname	manager .		
wooding, www.mapouriagoviza	Telephone number			
1	Email address			
1	Business type (Please mark with	an XI		
1	□Private Sector	☐ State Owned Enterprise		
	□National Government	☐ Provincial Government		
	□ Local Government	□ Educational Institution		
	□Non-profit Organisation			
1	Information about the organization	on (Mark with X)		
	Is your organisation an organ of State or designated in terms of a collective agreement?	YES NO		
	Number of employees in your organisation. (NB: Employers with 1 to 49 employees are designated if they are an organ of state or if they are appointed as a designated employer by collective agreement to comply with Chapter 3 of the EEA)  Is your organisation part of a group / holding company?	1 to 49 50 to 149 150 or more		
	If yes, please provide the name.			

#### REQUEST FOR AN EE COMPLIANCE CERTIFICATE - PAGE 2 OF 3 EEA15

#### SECTION B: TO BE COMPLETED BY BOTH DESIGNATED AND NON-DESIGNATED EMPLOYERS

1. Complied with the requirements of the National Minimum Wage Act, 2018 or any exemption granted in terms of the Act, and there has been no award by the CCMA for failing to pay the national minimum wage in the previous 12 months.

YES	
NO	

2. Complied with Chapter II of the EE Act and there have been no adverse findings against the employer in the previous 12 months on unfair discrimination in the workplace by the CCMA and/or Labour Court.

YES	
NO	

3. In the case of an award made by the CCMA contemplated in question 1 or 2 or any court order in terms of Chapter II of the EE Act, is the matter currently the subject of an Appeal or Review.

YES	
NO	

#### REQUEST FOR AN EE COMPLIANCE CERTIFICATE - PAGE 3 OF 3 EEA15

SECTION C: TO BE COMPLETED BY DESIGNATED EMPLOYERS ONLY

4. Have you complied with the applicable sectoral targets as specified in terms of section 15A of the Act your EE Plan for this reporting period?	in
NO NO	
5. Did not meet the targets stipulated in the regulations in terms of Section 15A of the Act due to the folloreason(s):	owing
PLEASE MARK WITH AN X KEY JUSTIFIABLE REASONABLE FOR NOT COMPLYING WITH THE EE SECTOR TARGETS	х
a. Insufficient recruitment opportunities	
b. Insufficient promotion opportunities	
<ul> <li>Insufficient target individuals from the designated groups with relevant formal qualifications, prior learning, relevant experience or capacity to acquire, within a reasonable time, the ability to do the job</li> </ul>	
d. Impact of a CCMA award or Court Order	
e. Impact of a transfer of business	
f. Impact of Mergers/ Acquisitions	
g. Impact of economic conditions on the business	
SECTION D: SIGNATURE: CHIEF EXECUTIVE OFFICER / ACCOUNTING OFFICER The information contained in the EEA15 form must be authorised and verified by the Chief Executive Officer; or the Accounting Officer in the caemployer falling under the Public Finance Management Act, 1999(Act No.1 of 1999) or the Municipal Finance Management Act, 2003 (Act No. 5 2003).	
I (Full name) CEO/Accounting Officer hereby de that the above information is true and correct.	clare
Signed on this (day) of (month) (year)	
At place:	
SIGNATURE OF THE CHIEF EXCECUTIVE OFFICER / ACCOUNTING OFFICER	



#### EEA16A

Ref No :

000000

Website :

www.labour.gov.za

Issue Date : 00000000

# **EE Compliance Certificate**

Issued in terms of Section 53(2) is valid for 12 months from the date of issue in terms of section 53(3) Employment Equity Act 55 of 1998 as amended

to

#### NAME OF THE EMPLOYER

being a

#### **DESIGNATED EMPLOYER**

and

is hereby certified to have complied with the requirements specified in section 53(6) of the Employment Equity Act, 1998 as amended

Providing false information to obtain a certificate of compliance or altering a certificate is a criminal offence which will render a person liable for prosecution at the instance of the Department of Employment and Labour.

SIGNATURE:

MINISTER OF EMPLOYMENT AND LABOUR



#### EEA16B

Ref No Website 000000

www.labour.gov.za

Issue Date : 00000000

# **Certificate of Compliance**

Issued in terms of Section 53(2) is valid for 12 months from the date of issue in terms of section 53(3)

Employment Equity Act 55 of 1998 as amended

-----NAME OF THE EMPLOYER

#### being a

#### **NON-DESIGNATED EMPLOYER**

is hereby certified to have complied with the requirements specified in section 53(6) of the Employment Equity Act, 1998 as amended.

**NOTE:** Providing false information to obtain a certificate of compliance or altering a certificate is a criminal offence which will render a person liable for prosecution at the instance of the Department of Employment and Labour.

SIGNATURE: \_\_\_\_\_\_MINISTER OF EMPLOYMENT AND LABOUR



#### EEA16C

000000

Ref No : Website : Issue Date :

www.labour.gov.za

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То
NOTICE OF INTENTION TO WITHDRAW CERTIFICATE ISSUED IN TERMS OF SECTION 53(2) OF THE EMPLOYMENT EQUITY ACT, 1998
When some to the attacker of the Demotracy of Co. I
It has come to the attention of the Department of Employment and Labour that the certificate issued to your business on
(a) You provided incorrect information when applying for the certificate in that -
(b) the conditions to receive the certificate are no longer satisfied in that -
······································
You are hereby notified that you have a period of 14 days from the date of this notice to provide written representations as to why the certificate should not be withdrawn. Any representations you make must be
served
MINISTER OF EMPLOYMENT AND LABOUR/
LABOUR INSPECTOR
OFFICIAL WITH DELEGATED AUTHORITY



MINISTER OF EMPLOYMENT AND LABOUR

OFFICIAL WITH DELEGATED POWERS

LABOUR INSPECTOR

#### EEA16D

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Ref No

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					Issue Date	:	00000000	
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PAGE 1 OF 4

EEA17

# ECONOMIC SECTORS AND SUB-SECTORS IN LINE WITH THE STANDARD INDUSTRIAL CLASSIFICATION (SIC) CODES

NO.	SECTORS	SUB-SECTORS (DIVISIONS)
1.	ACCOMMODATION AND FOOD SERVICE ACTIVITIES	Accommodation, Short term accommodation activities     Camping grounds, recreational vehicle parks and trailer parks     Food and beverage service activities; Restaurants and mobile food service; Event catering another food service activities
2.	ADMINISTRATIVE AND SUPPORT ACTIVIES	1. Renting and leasing of motor vehicles (with or without driver) 2. Renting and leasing of personal and household goods 3. Renting and leasing of other machinery, equipment and tangible goods 4. Activities of employment placement agencies 5. Temporary employment agency activities; and other human resources provision 6. Travel agency, tour operator, reservation service and related activities 7. Security and investigation related to private security activities; security systems service activities 8. Services to buildings such as cleaning, landscape care and maintenance service activities 9. Office administrative, office support and other business support activities such as photocopying, document preparation 10. Activities of call centres
3.	AGRICULTURE, FORESTRY & FISHING	Crop and animal production, hunting and related services activities.     Forestry and logging     Fishing and aquaculture
4.	ARTS, ENTERTAINMENT AND RECREATION	Creative, arts and entertainment activities     Libraries, archives, museums and other cultural activities     Gambling and betting activities     Sports activities and amusement and recreation activities     Other amusement and recreation activities

# ECONOMIC SECTORS AND SUB-SECTORS - PAGE 2 OF 4 EEA17

NO.	SECTORS	SUB-SECTORS (DIVISIONS)
5.	CONSTRUCTION	Construction of buildings     Civil Engineering     Specialised construction activities
6.	EDUCATION	Pre – primary and primary education and activities of after-school centres; Primary education     Secondary; Technical and vocational education     Higher education     Other education     Educational support activities
7.	ELECTRICITY, GAS, STEAM AND AIR CONDITION SUPPLY	Electricity, gas, steam and air conditioning supply
8.	FINANCIAL AND INSURANCE ACTIVITIES	Financial service activities, except insurance and pension funding.     Insurance, reinsurance and pension funding, except compulsory social security     Activities auxiliary to financial service and insurance activities
9.	HUMAN HEALTH AND SOCIAL WORK ACTIVITIES	Human health activities     Residential care activities     Social work activities without accommodation
10.	INFORMATION AND COMMUNICATION	Publishing activities.     Motion picture, video and television programme production, sound recording and music publishing activities.     Programme and broadcasting services     Telecommunications     Computer programming, consultancy and related activities Information service activities
11.	MANUFACTURING	<ol> <li>Manufacturing of food products; beverages and tobacco products</li> <li>Manufacturing of textile; wearing apparel; leather and related products</li> <li>Manufacturing of wood and product of wood; furniture; cork; articles of straw; plaiting materials; paper and paper products</li> <li>Manufacturing of printing; reproduction of recorded media; computer; electronic and optical products</li> <li>Manufacturing of coke; refined petroleum products; chemical products; pharmaceuticals; medicinal chemical; botanical products; rubber; tyres and tubes; plastic products and non-metallic mineral products</li> <li>Manufacturing of basic metals; fabricated metal products; except machinery and equipment</li> <li>Manufacturing of electrical equipment; machinery; equipment; motor vehicles; trailers; semi-trailers; transport equipment; installation of machinery and equipment.</li> </ol>

# ECONOMIC SECTORS AND SUB-SECTORS - PAGE 3 OF 4 EEA17

NO.	SECTORS	SUB-SECTORS (DIVISIONS)
12.	MINING AND QUARRYING	<ol> <li>Mining of coal and lignite</li> <li>Extraction of crude petroleum and natural gas</li> <li>Mining of metal ores</li> <li>Other mining and quarrying</li> <li>Mining support service activities</li> </ol>
13.	PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	<ol> <li>Legal and accounting, bookkeeping and auditing activities, tax consultancy</li> <li>Activities of head office; management consultancy activities</li> <li>Architectural and engineering activities; technical testing and analysis</li> <li>Scientific Research and experimental development on natural science and engineering; social sciences and humanities</li> <li>Advertising and market research and public opinion</li> <li>Specialised design and photographic activities</li> <li>Veterinary activities.</li> </ol>
14.	PUBLIC ADMINISTRATION AND DEFENCE; COMPULSORY SOCIAL SECURITY	Administration of the state and the economic and social policy of the community and provision of services to the community as a whole at National; Provincial and Local government levels.     Compulsory social security activities.

# ECONOMIC SECTORS AND SUB-SECTORS - PAGE 4 OF 4 EEA17

NO.	SECTORS	SUB-SECTORS (DIVISIONS)			
15.	REAL ESTATE ACTIVITIES	. Real estate activities with own or leased property . Real estate activities on a fee or Contract basis			
16.	TRANSPORTATION AND STORAGE	<ol> <li>Land transport and transport via pipeline</li> <li>Water transport</li> <li>Air transport</li> <li>Warehousing and support activities for transportation</li> <li>Postal and courier activities</li> </ol>			
17.	WATER SUPPLY, SEWERAGE, WASTE MANAGEMENT AND REMEDIATION ACTIVITIES	Water collection, treatment and supply     Sewerage     Waste collection, treatment and disposal activities; materials recovery     Remediation activities and other waste management services			
18.	WHOLESALE AND RETAIL TRADE; REPAIR OF MOTOR VEHICLES AND MOTORCYCLE	<ol> <li>Wholesale and retail trade and; repair of motor vehicles and motorcycles, including sales of motor vehicles; wholesale of motor vehicles; retail of new and used motor vehicles; sale and maintenance of repair of motor vehicles and motorcycles and related parts and accessories; retail of automotive fuel in specialised stores</li> <li>Wholesale trade of motor vehicles and motorcycles, including wholesale of agricultural raw materials and live animals, food, beverages, tobacco, household goods, machinery, equipment and supplies and other specialised wholesale such as slid, liquid and gaseous fuels, metals and metal ore, construction materials, hardware, plumbing and heating equipment and supplies, waste and scrap, trade in diamonds, pearls and other precious and semi-precious stones</li> <li>Retail trade of motor vehicle and motorcycles, including retail sale in non-specialised stores with food, beverages, retail sale of food, beverages, tobacco information and communications equipment, cultural and recreation goods, and other goods such as clothing, footwear and leather, pharmaceutical and medical goods, cosmetics and toilet articles and jewellery in specialised stores.</li> </ol>			

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# Government Gazette Staatskoerant

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# GOVERNMENT NOTICES • GOEWERMENTSKENNISGEWINGS

#### **DEPARTMENT OF EMPLOYMENT AND LABOUR**

NO. 6124

15 April 2025

# EMPLOYMENT EQUITY ACT, 1998 (ACT 55 OF 1998 AS AMENDED) DETERMINATION OF SECTORAL NUMERICAL TARGETS

I, Nomakhosazana Meth, Minister of Employment and Labour in terms of 15A (1) and (2) of the Employment Equity Act, 1998 (Act No. 55 of 1998 as amended), after consulting the relevant sectors and with the advice of the Commission for Employment Equity, hereby publish this notice identifying national economic sectors and determining the sectoral numerical targets effective from the date of publication.

MS NOMAKHOSAZANA METH, MP

MINISTER: DEPARTMENT OF EMPLOYMENT AND LABOUR

DATE: 10 April 2025

#### 1. Identification of Economic Sectors

In terms of section 15A (1) of the Employment Equity Act, 1998 (Act No. 5 of 1998, as amended) ("the Act"), and having regard to the codes contained in the Standard Industrial Classification of all Economic Activities published by Statistic South Africa, the national economic sectors listed below are identified for the purposes of the Act:

- 1.1. Accommodation and Food Service Activities
- 1.2. Administrative and Support Activities
- 1.3. Agriculture, Forestry & Fishing
- 1.4. Arts, Entertainment and Recreation
- 1.5. Construction
- 1.6. Education
- 1.7. Electricity, Gas, Steam and Air Conditioning Supply
- 1.8. Financial and Insurance Activities
- 1.9. Human Health and Social Work Activities
- 1.10. Information and Communication
- 1.11. Manufacturing
- 1.12. Mining and Quarrying
- 1.13. Professional, Scientific and Technical Activities
- 1.14. Public Administration and Defence; Compulsory Social Security
- 1.15. Real Estate Activities
- 1.16. Transportation and Storage
- 1.17. Water Supply, Sewerage, Waste Management and Remediation Activities
- 1.18. Wholesale and Retail Trade; Repair of Motor Vehicles and Motorcycles

## 2. Sectoral numerical targets

- 2.1. In terms of section 15A(2) of the Act, for the purpose of ensuring the equitable representation of suitably qualified people from designated groups at all occupational levels in the workforce, the numerical targets for the economic sectors identified in terms of section 15A(1) are set out in the Table below.
- 2.2. The targets set out in this notice are operative from the date of publication.

## 3. Implementation of Affirmative Action measures

For purposes of clarity, it is stated that -

- 3.1. The 5-year sectoral numerical targets set out in this Notice are not intended to add up to 100%; as the sectoral numerical target excludes white males with no disabilities and foreign nationals as part of the workforce profile.
- 3.2. The manner in which designated employers must take the targets into account in applying affirmative action measures is specified in the Act, the General Administrative EE Regulations and Codes of Good Practice issued under the Act.
- 3.3. A designated employer will not incur penalties or any form of disadvantage if in the assessment of compliance of affirmative action in any workplace it shows that there are reasonable grounds for not complying with the EE targets.

# . 5-Year Sectoral Numerical Targets for All Sectors

The table below contains the 5-year sectoral numerical targets for the various population groups and gender for Top Management, Senior Management, Professionally Qualified and Skilled levels; and for employees with disabilities.

		5-YEAR	5-YEAR SECTORAL NUMERICAL TARGETS	SETS	
		1. ACCOMMODATION AND FOOD SERVICE ACTIVITIES	2. ADMINISTRATIVE AND SUPPORT ACTIVITIES	3. AGRICULTURE, FORESTRY & FISHING	4. ARTS, ENTERTAINMENT AND RECREATION
DESCRIPTION	GENDER	DESIGNATED GROUPS	DESIGNATED GROUPS	DESIGNATED GROUPS	DESIGNATED GROUPS
	Male	18.6%	33.2%	13.2%	35.1%
Top management	Female	38.1%	36.7%	20.8%	33.5%
	Total	26.7%	%6.69	34.0%	%9.89
	Male	32.2%	42.3%	21.6%	40.3%
Senior Management	Female	46.1%	43.5%	31.0%	43.8%
	Total	78.3%	82.8%	52.6%	84.1%
Professionally	Male	38.6%	49.2%	34.7%	49.8%
Qualified & Middle	Female	46.1%	46.1%	41.7%	46.1%
Management	Total	84.7%	%8:36	76.4%	95.9%
	Male	49.8%	49.8%	49.8%	49.8%
Skilled Technical	Female	46.1%	46.1%	44.0%	46.1%
	Total	95.9%	%6'26	93.8%	%6'56
Disability only	А	3%	3%	3%	3%

		5-YEAR	5-YEAR SECTORAL NUMERICAL TARGETS	GETS	
		5. CONSTRUCTION	6. EDUCATION	7. ELECTRICITY, GAS, STEAM AND AIR CONDITIONING SUPPLY	8. FINANCIAL AND INSURANCE ACTIVITIES
DESCRIPTION	GENDER	DESIGNATED GROUPS	DESIGNATED GROUPS	DESIGNATED GROUPS	DESIGNATED GROUPS
	Male	30.0%	27.6%	31.7%	27.8%
Top management	Female	24.8%	46.1%	27.9%	35.3%
	Total	54.8%	73.7%	29.6%	63.1%
	Male	38.3%	30.5%	42.7%	31.7%
Senior Management	Female	27.8%	46.1%	39.5%	45.3%
	Total	66.1%	76.6%	82.2%	77.0%
Professionally	Male	46.7%	43.0%	49.8%	40.7%
Qualified & Middle	Female	34.4%	46.1%	46.1%	46.1%
Management	Total	81.1%	89.1%	95.9%	86.8%
	Male	49.8%	49.8%	49.8%	49.5%
Skilled Technical	Female	46.1%	46.1%	46.1%	46.1%
	Total	95.9%	95.9%	95.9%	95.6%
Disability only	All	3%	3%	3%	3%

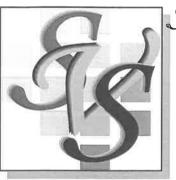
		5-YEAR	5-YEAR SECTORAL NUMERICAL TARGETS	ETS	
		9. HUMAN HEALTH AND SOCIAL WORK ACTIVITIES	10. INFORMATION AND COMMUNICATION	11. MANUFACTURING	12. MINING AND QUARRYING
DESCRIPTION	GENDER	DESIGNATED GROUPS	DESIGNATED GROUPS	DESIGNATED GROUPS	DESIGNATED GROUPS
	Male	27.6%	25.4%	24.1%	33.1%
Top management	Female	43.7%	31.2%	25.0%	24.4%
	Total	71.3%	26.6%	49.1%	57.5%
	Male	39.8%	28.6%	32.4%	36.3%
Senior Management	Female	46.1%	40.0%	33.6%	28.2%
	Total	85.9%	%9.89	%0'99	64.5%
Professionally	Male	49.8%	37.9%	40.4%	43.2%
Qualified & Middle	Female	46.1%	38.9%	37.7%	34.4%
management	Total	95.9%	76.8%	78.1%	77.6%
	Male	49.8%	46.0%	49.8%	49.8%
Skilled Technical	Female	46.1%	45.7%	39.6%	36.9%
	Total	95.9%	91.7%	89.4%	86.7%
Disability only	All	3%	3%	3%	3%

		5-YEAR	5-YEAR SECTORAL NUMERICAL TARGETS	SETS	
		13. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	14. PUBLIC ADMINISTRATION AND DEFENCE; COMPULSORY SOCIAL SECURITY	15. REAL ESTATE ACTIVITIES	16. TRANSPORTATION AND STORAGE
DESCRIPTION	GENDER	DESIGNATED GROUPS	DESIGNATED GROUPS	DESIGNATED GROUPS	DESIGNATED GROUPS
	Male	24.4%	49.8%	18.9%	32.2%
Top management	Female	38.1%	41.9%	30.3%	30.0%
	Total	62.5%	91.7%	49.2%	62.2%
_	Male	29.9%	49.8%	22.9%	42.1%
Senior Management	Female	46.1%	46.1%	46.1%	35.9%
	Total	76.0%	95.9%	%0.69	78.0%
Professionally	Male	35.9%	49.8%	32.4%	46.3%
Qualified & Middle	Female	46.1%	46.1%	46.1%	40.7%
Management	Total	82.0%	95.9%	78.5%	87.0%
	Male	49.8%	49.8%	38.3%	49.8%
Skilled Technical	Female	46.1%	46.1%	46.1%	41.4%
	Total	95.9%	95.9%	84.4%	91.2%
Disability only	All	3%	3%	3%	3%

		5-YEAR SECTORAL NUMERICAL TARGETS	RGETS
		17. WATER SUPPLY, SEWERAGE, WASTE MANAGEMENT AND REMEDIATION ACTIVITIES	18. WHOLESALE AND RETAIL TRADE; REPAIR OF MOTOR VEHICLES AND MOTORCYCLES
DESCRIPTION	GENDER	DESIGNATED GROUPS	DESIGNATED GROUPS
_	Male	49.8%	24.2%
Top management	Female	35.9%	27.5%
	Total	85.7%	51.7%
	Male	49.8%	35.0%
Senior Management	Female	41.0%	38.6%
-	Total	%8'06	73.6%
Professionally	Male	49.8%	42.2%
Qualified & Middle	Female	46.1%	46.1%
Wanagement	Total	95.9%	88.3%
	Male	49.8%	48.1%
Skilled Technical	Female	46.1%	46.1%
	Total	95.9%	94.2%
Disability only	All	%8	3%

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Our ref

: Mr. Claassen / Mr. Venter/ MJ / CS0541

Your ref Date

23 April 2025

VIA EMAIL

TO:

THE PRESIDENT OF THE REPUBLIC OF SOUTH AFRICA

Email: malebo@presidency.gov.za / president@presidency.gov.za

AND TO:

THE MINISTER OF EMPLOYMENT AND LABOUR

Email: Thobeka.Magcai@labour.gov.za / Yvonne.Mathonsi@labour.gov.za /

Njabulo.Mtolo@labour.gov.za

AND TO:

THE DEPUTY MINISTER OF EMPLOYMENT AND LABOUR

Email: Minenhle.Bhengu@labour.gov.za / Ashley.Mabasa@labour.gov.za

AND TO:

THE STATE ATTORNEY - PRETORIA

Email: IChowe@justice.gov.co.za; NaMukwevho@justice.gov.za

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Professional Assistants: Annette Johanna Louw LLB

Associates:

Conrad Swart Bcom (Law) LLB Hdip (Insolvency) • Carel Nicolaas Venter LLB

Dear sirs / mesdames.

RE: SOLIDARITY // THE MINISTER OF EMPLOYMENT AND LABOUR ET AL -

EMPLOYMENT EQUITY REGULATIONS, 2025 - GG NO. 52515 & DETERMINATION

OF SECTORAL NUMERICAL TARGETS, GG NO. 52514

1. We act on behalf of Solidarity ("our client"), a registered trade union and signatory to the

mediated settlement agreement concluded under the auspices of the International Labour

Organisation ("ILO"), which was made an order of the Labour Court under case number

J661/23 by agreement between the parties. A copy of the order is attached for your ease of

reference.

2. The settlement of our client's complaint to the ILO and the dispute referred to the Labour

Court under case number J661/23 aimed to regulate how the Department of Labour

determines compliance with the provisions of the Employment Equity Act 55 of 1998

("EEA") and how affirmative action is to be implemented, encompassing its overall

objective.

3. The settlement agreement, among other things, called for a nuanced approach to the

implementation of affirmative action measures and specifically required that the

economically active population ('EAP') would be only one of the many factors considered in

the compliance analysis.

The Employment Equity Regulations (Government Gazette No.: 52515 dated 15 April 2025) 4.

and the Sectoral Numerical Targets, gazetted on 15 April 2025 (GG No. 52514 and GG No.

52515), as published, patently contradict the terms of the settlement agreement and order

Page 3

of the Labour Court to the extent that our client views them as being in contempt of the

order dated 31 October 2023.

5. The settlement agreement requires that certain criteria be compulsory for preparing and

implementing an employment equity plan, as well as for reporting and compliance analysis

of affirmative action in any workplace. The agreed-upon criteria are the following:

Inherent requirements of the job.

The pool of suitably qualified persons.

The qualifications, skills, experience and the capacity to acquire, within a reasonable

timeframe, the ability to do the job.

The rate of turn-over and natural attrition within a workplace.

Recruitment and promotional trends within a workplace.

6. Having considered the Regulations, it is evident that none of the above factors, as agreed,

has been listed as compulsory; they remain, at best, discretionary. Employers are still

obliged to use the EAP as a criterion for collecting information and preparing their

employment equity plans.

7... This linguistic shift is not innocuous; it makes mandatory obligations appear illusory and

significantly undermines the legal and practical force of the agreement.

8. This deviation is not merely semantic. It reflects a substantive repudiation of the

compromise reached in good faith between the parties and endorsed by a competent Court.

9. Moreover, the Regulations seem to reintroduce, under a different guise, rigid demographic

quotas, which the settlement agreement expressly prohibits. The requirement that

employers must achieve specific sectoral targets remains an inflexible goal, not supported

by any rational basis, which amounts to the imposition of a quota system.

10. The resulting framework, now operationalised through Regulation, subverts both the letter

and the spirit of the settlement. It reverts to the very defects that precipitated the litigation

and the international complaint, thereby placing South Africa's standing under ILO

Convention 111 once again in jeopardy. Notably:

10.1. The sectoral numerical targets as published constitute inflexible demographic quotas

contrary to the ILO-brokered settlement, which prohibits rigid, race-based targets and

mandates a *nuanced*, context-sensitive application of affirmative action measures;

10.2. The Ministry and its officials have acted contrary to the agreed consultative

processes and the order of the Labour Court.

11: The above actions, viewed cumulatively, amount to a wilful and flagrant disregard of a

binding court order. The Minister's conduct not only constitutes a breach of the rule of law

and good faith undertakings but squarely places it in contempt of Court.

12. We are instructed to demand, as we hereby do, that:

12.1. The President and Minister immediately withdraws the Regulations relevant to the

implementation of all provisions in the 2025 Employment Equity Regulations and the

Sectoral Targets that are inconsistent with the binding Court order *supra*;

Page | 5

12.2. A written undertaking be provided by no later than the close of business on 30 April

2025, confirming the Minister's intention to bring the regulatory framework into full

and faithful compliance with the court-sanctioned settlement agreement.

13. Should you fail to do so, our client will institute proceedings in the Labour Court to obtain:

13.1. A declaratory order that the Regulations are ultra vires and unlawful insofar as they

contradict the Court order:

13.2. An interdict restraining the enforcement of said Regulations and numerical targets;

and

13.3. A finding that the President and Minister and other responsible officials are in

contempt of court.

14. This letter is addressed without prejudice to any of our client's rights, all of which remain

fully reserved.

Yours sincerely,

SERFONTEIN, VILJOEN & SWART

Per:

Mr CN Venter

niekie@svslaw.co.za

[ELECTRONICALLY TRANSMITTED, THEREFORE UNSIGNED]



# Office of the State Attorney Pretoria

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Monday, May 12, 2025

Enquires: JL de Lange

Email: JDLange@justice.gov.za and

delangejeanne@gmail.com

My Ref: 1503/23/Z31 Your Ref: J661/23

Serfontein Viljoen & Swart 165 Alexander Street, Brooklyn, Pretoria Tel: (012) 362 2556

Email: jd@svslaw.co.za; monique@svslaw.co.za;

Sirs,

RE: SOLIDARITY VS THE MINISTER OF EMPLOYMENT AND LABOUR ET AL – EMPLOYMENT EQUITY REGULATIONS, 2025 – GG NO. 52515 & DETERMINATION OF SECTORAL NUMERICAL TARGETS, GG NO. 52514

- 1. We refer to your letter dated 23 April 2025.
- Our clients do not intend to deal with each and every allegation contained in your letter and their failure to do so should not be construed as an admission thereof. Our clients' rights to respond in full, at a later stage, are hereby reserved.
- Our clients do not agree that the Regulations are ultra vires and unlawful as alleged or at all. They further do not agree that the "President, the Minister and other responsible officials" are in contempt of court.
- Our clients are of opinion that the power to make regulations vests in the Minister of Employment and

  Labour as envisaged in the Employment Equity Act (as amended).

- 5. There is therefore no basis for the allegation that the President is in contempt.
- 6. There is furthermore no basis for the allegation that the Minister is in contempt, the Regulations complies with the provisions of the EEA (as amended).

Yours faithfully,

Mrs JL de Lange

For: State Attorney (PRETORIA)